

FORM 7-27-93

SIPP-13400

U.S. DEPARTMENT OF COMMERCE
BUREAU OF THE CENSUS

SURVEY OF INCOME
AND PROGRAM
PARTICIPATION

1993 PANEL

WAVE 4 QUESTIONNAIRE

PGM 6

1. Book of

2. (cc 1) R.O. code

3a. (cc 2) PSU Segment Serial

Check digit

b. (cc 3) Add. ID

4. (cc 17) a. Entry Add. ID

b. PERSON Number (cc 18)

5. PERSON CHARACTERISTICS – Fill a, b, c, and d using the control card

a. Relationship code (cc 19b)

b. Date of birth (cc 24) Month Day Year

c. Sex code (cc 28)

d. Marital status code (cc 26a)

6. Field representative identification

Code Name

7. PERSON INTERVIEW STATUS

a. Interview

1 Self

2 Proxy (Enter person number)

8. Date of interview for this person

Month Day

9a. Interview time for this person

Initial visit

Callback visit

Start time

Finish time

b. Total interview time for this person

Minutes

10a. Field representative edit time

Start time

Finish time

b. Total edit time

Minutes

11a. Pre-interview transcription time

Start time

Finish time

b. Total pre-interview time for transcription

Minutes

12. 1 Phone interview 2 Personal interview

13a. On March 31, 1993, was . . . living in an Armed Forces barracks, outside the United States, or in a nonhousehold setting?

1 Yes 2 No

ASK OR VERIFY – b. Which kind of place?

1 Armed Forces barracks 2 Outside the United States 3 Nonhousehold setting

NOTES

NOTICE – Your report to the Census Bureau is confidential by law (title 13, U.S. Code). It may be seen only by sworn Census employees and may be used only for statistical purposes.

Does . . . 's person number begin with a "4"?

PGM 7

0900 1 Yes 2 No – SKIP to section 1, item 1, page 2

CHECK ITEM N2

Was . . . missed when household members were listed for Wave 1?

0901 1 Yes – SKIP to section 1, item 1, page 2 2 No

0914 1 Yes 2 No – SKIP to section 1, item 1, page 2

0916 1 Yes 2 No – SKIP to section 1, item 1, page 2

INTRODUCTION

FIELD REPRESENTATIVE INSTRUCTIONS – Read introduction once to each respondent.

(As I described during the last interview,) This survey is about the economic situation of people living in the United States. Most of the questions will be about . . . 's activities during . . . , . . . , . . . , and

Do you have the flashcard pamphlet that we included with the letter? (Allow time for respondent to locate pamphlet.) Please look at Card J. Card J is a calendar that shows the 4 months we will be talking about. This time period is very important, so if you have any questions about what period is being referred to during the interview, please ask me.

We need the most accurate and complete information possible. Please think carefully about each question, search your memory, and take your time in answering. For some of the questions, it will help to look up the answers by checking whatever records you have available. (GO TO CHECK ITEM N1.)

Section 1 – LABOR FORCE AND RECIPIENCY

1. During the 4-month period outlined on the calendar, that is, from (4 months ago) through (Last month), did . . . have a job or business, either full time or part time, even for only a few days? <i>Mark "Yes" for active duty in the Armed Forces, any temporary or part-time work, and work without pay in a family business or farm.</i>	<div>PGM 7</div> <div>1000</div>	<div>1 <input type="checkbox"/> Yes – Mark "Worked" (code 170) on ISS and SKIP to 4</div> <div>2 <input type="checkbox"/> No</div>
2a. Even though . . . did not have a job during this period, did . . . spend any time looking for work or on layoff from a job?	<div>1002</div>	<div>1 <input type="checkbox"/> Yes</div> <div>2 <input type="checkbox"/> No – SKIP to 3a</div>
b. (Please look at the calendar.) In which weeks was . . . looking for work or on layoff from a job? Please answer by giving the week number that appears to the right of each week on the calendar. <i>Mark (X) all that apply.</i>	<div>1004</div> <div>1006</div> <div>1008</div> <div>1010</div> <div>1012</div> <div>1014</div> <div>1016</div>	<div>x5 <input type="checkbox"/> ALL</div> <div><div><div><div>1</div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div></div><div><div>1018</div><div>1020</div><div>1022</div><div>1024</div><div>1026</div><div>1028</div></div><div><div>1030</div><div>1032</div><div>1034</div><div>1036</div><div>1038</div><div>1040</div></div></div><div><div><div><div><input type="checkbox"/> 1</div><div><input type="checkbox"/> 2</div><div><input type="checkbox"/> 3</div><div><input type="checkbox"/> 4</div><div><input type="checkbox"/> 5</div><div><input type="checkbox"/> 6</div></div><div><div><input type="checkbox"/> 7</div><div><input type="checkbox"/> 8</div><div><input type="checkbox"/> 9</div><div><input type="checkbox"/> 10</div><div><input type="checkbox"/> 11</div><div><input type="checkbox"/> 12</div></div><div><div><input type="checkbox"/> 13</div><div><input type="checkbox"/> 14</div><div><input type="checkbox"/> 15</div><div><input type="checkbox"/> 16</div><div><input type="checkbox"/> 17</div><div><input type="checkbox"/> 18</div></div></div></div></div>
c. Could . . . have taken a job during any of those weeks if one had been offered?	<div>1042</div>	<div>1 <input type="checkbox"/> Yes – SKIP to 3a</div> <div>2 <input type="checkbox"/> No</div>
d. What was the main reason . . . could not take a job during those weeks? <i>Mark (X) only one.</i>	<div>1044</div>	<div>1 <input type="checkbox"/> Already had a job</div> <div>2 <input type="checkbox"/> Temporary illness</div> <div>3 <input type="checkbox"/> School</div> <div>4 <input type="checkbox"/> Other – Specify <u> </u></div>
3a. Even though . . . did not have a job during this period, did . . . do any work at all that earned some money?	<div>1046</div>	<div>1 <input type="checkbox"/> Yes – Mark "55" on ISS</div> <div>2 <input type="checkbox"/> No – SKIP to Check Item R2</div>
b. In which of the months shown on this calendar did . . . do that work? <i>Mark (X) all that apply.</i>	<div>1048</div> <div>1050</div> <div>1052</div> <div>1054</div>	<div>1 <input type="checkbox"/> Last month</div> <div>2 <input type="checkbox"/> 2 months ago</div> <div>3 <input type="checkbox"/> 3 months ago</div> <div>4 <input type="checkbox"/> 4 months ago</div>
<div>CHECK ITEM R2</div> <div><i>Refer to item 2a above.</i> Did . . . spend any time looking for work or on layoff from a job?</div>	<div>1055</div>	<div>1 <input type="checkbox"/> Yes – SKIP to 9a, page 4</div> <div>2 <input type="checkbox"/> No – SKIP to Check Item R6, page 4</div>
4. Did . . . have a job or business, either full or part time, during EACH of the weeks in this period? <i>Note that the person did not have to work each week.</i>	<div>1056</div>	<div>1 <input type="checkbox"/> Yes</div> <div>2 <input type="checkbox"/> No – SKIP to 6a</div>
5a. Was . . . absent without pay from . . . 's job or business for any FULL weeks during the 4-month period?	<div>1058</div>	<div>1 <input type="checkbox"/> Yes</div> <div>2 <input type="checkbox"/> No – SKIP to 8a, page 4</div>
b. (Please look at the calendar.) In which weeks was . . . absent without pay? Please answer by giving the week number that appears to the right of each week on the calendar. <i>Mark (X) all that apply.</i>	<div>1060</div> <div>1062</div> <div>1064</div> <div>1066</div> <div>1068</div> <div>1070</div> <div>1072</div>	<div>x5 <input type="checkbox"/> ALL</div> <div><div><div><div>1</div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div></div><div><div>1074</div><div>1076</div><div>1078</div><div>1080</div><div>1082</div><div>1084</div></div><div><div>1086</div><div>1088</div><div>1090</div><div>1092</div><div>1094</div><div>1096</div></div></div><div><div><div><div><input type="checkbox"/> 1</div><div><input type="checkbox"/> 2</div><div><input type="checkbox"/> 3</div><div><input type="checkbox"/> 4</div><div><input type="checkbox"/> 5</div><div><input type="checkbox"/> 6</div></div><div><div><input type="checkbox"/> 7</div><div><input type="checkbox"/> 8</div><div><input type="checkbox"/> 9</div><div><input type="checkbox"/> 10</div><div><input type="checkbox"/> 11</div><div><input type="checkbox"/> 12</div></div><div><div><input type="checkbox"/> 13</div><div><input type="checkbox"/> 14</div><div><input type="checkbox"/> 15</div><div><input type="checkbox"/> 16</div><div><input type="checkbox"/> 17</div><div><input type="checkbox"/> 18</div></div></div></div></div>
c. What was the main reason . . . was absent without pay from . . . 's job or business during those weeks? <i>Mark (X) only one.</i>	<div>1098</div>	<div>1 <input type="checkbox"/> On layoff</div> <div>2 <input type="checkbox"/> Own illness</div> <div>3 <input type="checkbox"/> On vacation</div> <div>4 <input type="checkbox"/> Bad weather</div> <div>5 <input type="checkbox"/> Labor dispute</div> <div>6 <input type="checkbox"/> New job to begin within 30 days</div> <div>7 <input type="checkbox"/> Other – Specify <u> </u></div> <div><div>SKIP to 8a, page 4</div></div>

NOTES

Section 1 – LABOR FORCE AND RECIPIENCY (Continued)

LABOR FORCE AND RECIPIENCY

6a. (Please look at the calendar.) In which weeks did . . . have a job or business? Please answer by giving the week number that appears to the right of each week on the calendar.
Mark (X) all that apply.

1100

1102

1104

1106

1108

1110

☐ 1

☐ 2

☐ 3

☐ 4

☐ 5

☐ 6

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1114

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1120

1122

☐ 7

☐ 8

☐ 9

☐ 10

☐ 11

☐ 12

1124

1126

1128

1130

1132

1134

☐ 13

☐ 14

☐ 15

☐ 16

☐ 17

☐ 18

b. Of those weeks that . . . had a job or business, was . . . absent from work for any full weeks without pay?

1136

1 ☐ Yes

2 ☐ No – SKIP to 7a

c. In which weeks was . . . absent without pay? Please answer by giving the week number that appears to the right of each week on the calendar?
Mark (X) all that apply.

1138

1140

1142

1144

1146

1148

☐ 1

☐ 2

☐ 3

☐ 4

☐ 5

☐ 6

1150

1152

1154

1156

1158

1160

☐ 7

☐ 8

☐ 9

☐ 10

☐ 11

☐ 12

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1172

☐ 13

☐ 14

☐ 15

☐ 16

☐ 17

☐ 18

d. What was the main reason . . . was absent from . . . 's job or business during those weeks?
Mark (X) only one.

1174

1 ☐ On layoff

2 ☐ Own illness

3 ☐ On vacation

4 ☐ Bad weather

5 ☐ Labor dispute

6 ☐ New job to begin within 30 days

7 ☐ Other – Specify ☐

7a. I have marked that there were some weeks in this period in which . . . did NOT have a job or business. During that week or weeks, did . . . spend any time looking for work or on layoff?

1176

1 ☐ Yes

2 ☐ No – SKIP to 7e

b. In which of these weeks was . . . looking for work or on layoff from a job? Please answer by giving the week number that appears to the right of each week on the calendar.
Mark (X) all that apply.

1178

1180

1182

1184

1186

1188

1190

x5 ☐ All weeks without a job

☐ 1

☐ 2

☐ 3

☐ 4

☐ 5

☐ 6

1192

1194

1196

1198

1200

1202

☐ 7

☐ 8

☐ 9

☐ 10

☐ 11

☐ 12

1204

1206

1208

1210

1212

1214

☐ 13

☐ 14

☐ 15

☐ 16

☐ 17

☐ 18

c. Could . . . have taken a job during those weeks if one had been offered?

1216

1 ☐ Yes – SKIP to 7e

2 ☐ No

d. What was the main reason . . . could not take a job during those weeks?
Mark (X) only one.

1218

1 ☐ Already had a job

2 ☐ Temporary illness

3 ☐ School

4 ☐ Other – Specify ☐

e. During the weeks that . . . did not have a job, did . . . do any work at all that earned some money?

1220

1 ☐ Yes – Mark "55" on ISS

2 ☐ No – SKIP to 8a page 4

f. In which of the months shown on this calendar did . . . do that work?
Mark (X) all that apply.

1222

1224

1226

1228

☐ Last month

☐ 2 months ago

☐ 3 months ago

☐ 4 months ago

NOTES

Section 1 – LABOR FORCE AND RECIPIENCY (Continued)		
8a. In the weeks that . . . worked during the 4-month period, how many hours did . . . usually work per week?	1230	<div><div></div><div></div>Hours per week</div> <div><div>x3</div><div><input type="checkbox"/> None</div></div> <div><div>x1</div><div><input type="checkbox"/> DK</div></div> <div>} SKIP to Check Item R4</div>
CHECK ITEM R3 Refer to item 8a. Did . . . usually work 35 or more hours per week?	1231	<div>1 <input type="checkbox"/> Yes</div> <div>2 <input type="checkbox"/> No – SKIP to 8c</div>
8b. Did . . . work fewer than 35 hours in any of the weeks that . . . worked during this period? Exclude time off WITH PAY because of holidays, vacations, days off, or sickness.	1232	<div>1 <input type="checkbox"/> Yes</div> <div>2 <input type="checkbox"/> No – SKIP to Check Item R4</div>
c. How many weeks did . . . work fewer than 35 hours in the months of (Read each month)?	1233	<div>x5 <input type="checkbox"/> All weeks</div>
	1234	<div><input type="checkbox"/> Weeks last month</div>
	1235	<div><input type="checkbox"/> Weeks 2 months ago</div>
	1236	<div><input type="checkbox"/> Weeks 3 months ago</div>
	1237	<div><input type="checkbox"/> Weeks 4 months ago</div>
d. What was the main reason . . . worked fewer than 35 hours in those weeks? Mark (X) only one.	1238	<div>1 <input type="checkbox"/> Could not find a full-time job</div> <div>2 <input type="checkbox"/> Wanted to work part time</div> <div>3 <input type="checkbox"/> Health condition or disability</div> <div>4 <input type="checkbox"/> Normal working hours are fewer than 35 hours</div> <div>5 <input type="checkbox"/> Slack work or material shortage</div> <div>6 <input type="checkbox"/> Other – Specify <div></div></div>
CHECK ITEM R4 Refer to item 5a, page 2. (Absent without pay any full weeks.) The response to item 5a is:	1239	<div>1 <input type="checkbox"/> Yes (or blank)</div> <div>2 <input type="checkbox"/> No – SKIP to Check Item R5</div>
9a. During this 4-month period, did . . . receive any State unemployment compensation payments?	1240	<div>1 <input type="checkbox"/> Yes – Mark "5" on ISS</div> <div>2 <input type="checkbox"/> No – SKIP to Check Item R5</div>
b. During this period, did . . . also receive any Supplemental Unemployment Benefits (SUB)?	1242	<div>1 <input type="checkbox"/> Yes – Mark "6" on ISS</div> <div>2 <input type="checkbox"/> No</div>
CHECK ITEM R5 Is "Worked" (code 170) marked on the ISS?	1244	<div>1 <input type="checkbox"/> Yes</div> <div>2 <input type="checkbox"/> No – SKIP to Check Item R6</div>
10. During this 4-month period, did . . . receive any money from workers' compensation for any kind of job-related illness or injury?	1246	<div>1 <input type="checkbox"/> Yes – Mark "10" on ISS</div> <div>2 <input type="checkbox"/> No</div>
CHECK ITEM R6 Refer to cc items 44–47. Was an interview obtained for . . . last reference period?	1248	<div>1 <input type="checkbox"/> Yes</div> <div>2 <input type="checkbox"/> No – SKIP to Check Item R11, page 6</div>
CHECK ITEM R7 Refer to item 11b, page 5. Are any income types listed in the Income Roster?	1250	<div>1 <input type="checkbox"/> Yes</div> <div>2 <input type="checkbox"/> No – SKIP to 12a</div>

NOTES

Section 1 – LABOR FORCE AND RECIPIENCY (Continued)

11a. According to the information we obtained last time, . . . had received
(Read income types in item 11b, column (2)) **during (8 months ago) through**
(5 months ago).

At any time during the past 4 months, that is _____, **and** _____, **did . . . get income from** (Read income
types in item 11b, column (2))?

MARK (X) APPROPRIATE BOX IN ITEM 11b, COLUMN (4) FOR EACH INCOME
TYPE LISTED.

b. INCOME ROSTER (ISS CODES 1–56)

Line No. (1)	Income type (2)	Income code (3)	This reference period (4)	(5)
1		1252	1254 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No – Fill col. (5)	1255 <input type="checkbox"/> <input type="checkbox"/> Month last rec'd x3 <input type="checkbox"/> Never received
2		1256	1258 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No – Fill col. (5)	1259 <input type="checkbox"/> <input type="checkbox"/> Month last rec'd x3 <input type="checkbox"/> Never received
3		1260	1262 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No – Fill col. (5)	1263 <input type="checkbox"/> <input type="checkbox"/> Month last rec'd x3 <input type="checkbox"/> Never received
4		1264	1266 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No – Fill col. (5)	1267 <input type="checkbox"/> <input type="checkbox"/> Month last rec'd x3 <input type="checkbox"/> Never received
5		1268	1270 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No – Fill col. (5)	1271 <input type="checkbox"/> <input type="checkbox"/> Month last rec'd x3 <input type="checkbox"/> Never received
6		1272	1274 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No – Fill col. (5)	1275 <input type="checkbox"/> <input type="checkbox"/> Month last rec'd x3 <input type="checkbox"/> Never received
7		1276	1278 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No – Fill col. (5)	1279 <input type="checkbox"/> <input type="checkbox"/> Month last rec'd x3 <input type="checkbox"/> Never received
8		1280	1282 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No – Fill col. (5)	1283 <input type="checkbox"/> <input type="checkbox"/> Month last rec'd x3 <input type="checkbox"/> Never received

**12a. At any time during this 4-month
period, did . . . get any income
from the Federal Government
(that we haven't talked about)?**

1284 1 ☐ Yes
2 ☐ No – SKIP to 13a

b. What was it called?

Anything else?

Mark (X) all that apply.

1286 1 ☐ Social Security – Mark "1" on ISS
1288 2 ☐ Federal Supplemental Security Income (Federal SSI) –
Mark "3" on ISS
1290 3 ☐ A serviceman's or widow's pension from the Department of
Veterans Affairs (VA) – Mark "8" on ISS
1292 4 ☐ Anything else – Mark appropriate code on ISS and specify ☐
1294 ☐ ☐

**13a. At any time during this 4-month
period, did . . . receive any (other)
pension, disability, retirement, or
survivor income (that we haven't
talked about)?**

1296 1 ☐ Yes
2 ☐ No – SKIP to Check Item R8

b. What was the source of this income?

Anything else?

Mark (X) all that apply.

1298 1 ☐ U.S. Government Railroad Retirement – Mark "2" on ISS
1300 2 ☐ Black Lung payments – Mark "9" on ISS
1302 3 ☐ Workers' Compensation – Mark "10" on ISS
1304 4 ☐ Payments from a sickness, accident or disability insurance
policy purchased on your own – Mark "13" on ISS
1306 5 ☐ Pension from company or union (including income from
profit-sharing plans) – Mark "30" on ISS
1308 6 ☐ Federal Civil Service or other Federal civilian employee
pension – Mark "31" on ISS
1310 7 ☐ U.S. Military retirement pay (exclude payments from the
Department of Veterans Affairs (VA)) – Mark "32" on ISS
1312 8 ☐ National Guard or Reserve Forces retirement – Mark "33"
on ISS
1314 9 ☐ State government pension – Mark "34" on ISS
1316 10 ☐ Local government pension – Mark "35" on ISS
1318 11 ☐ Income from paid-up life insurance policies or annuities –
Mark "36" on ISS
1320 12 ☐ Other or DK – Specify and enter code from income source list.
If income type is not listed or "DK," enter code "38" ☐ – Mark ISS
1322 ☐ ☐

**CHECK
ITEM R8**

Refer to cc item 47.
Is "Medicare" (code 172)
marked for . . . ?

1324 1 ☐ Yes – Mark "172" on ISS and SKIP to Check Item R23, page 8
2 ☐ No

Section 1 – LABOR FORCE AND RECIPIENCY (Continued)

CHECK ITEM R9	Refer to cc item 47. Is "Disabled" (code 171) marked for ...?	1326	1 <input type="checkbox"/> Yes – Mark "171" on ISS and SKIP to 23a, page 8 2 <input type="checkbox"/> No
CHECK ITEM R10	Refer to cc item 24. Is ... 65 years of age or older?	1328	1 <input type="checkbox"/> Yes – SKIP to 23a, page 8 2 <input type="checkbox"/> No – SKIP to Check Item R23, page 8
CHECK ITEM R11	Refer to cc items 32a and 32c. Is ... a veteran of the U.S. Armed Forces? (Mark "No" if currently in Armed Forces.)	1330	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item R12
14a. How long did ... serve on active duty in the Armed Forces?		1332	1 <input type="checkbox"/> Less than 6 months 2 <input type="checkbox"/> 6 to 23 months 3 <input type="checkbox"/> 2 to 19 years 4 <input type="checkbox"/> 20 or more years X1 <input type="checkbox"/> DK
b. Does ... have a service connected disability; that is, a health condition or impairment caused or made worse by military service?		1334	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No X1 <input type="checkbox"/> DK } SKIP to 14d
c. What is ...'s VA percent disability rating? Use the following probe if needed: (Such as 0, 10, 20, 30, 40, 50, 60, 70, 80, 90, 100%)		1336	<div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 30px; height: 20px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 20px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 20px; margin-right: 5px;"></div> <div>Percent</div> </div> 101 <input type="checkbox"/> No rating X3 <input type="checkbox"/> 0% X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref.
d. During this 4-month period, did ... receive any payments from the Department of Veterans Affairs (VA)? (Exclude regular military retirement pay, insurance proceeds, and GI Bill benefits.)		1338	1 <input type="checkbox"/> Yes – Mark "8" on ISS 2 <input type="checkbox"/> No
CHECK ITEM R12	Refer to cc item 24. Is ... 18 years of age or older?	1340	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 18a
15a. During this 4-month period, did ... receive any Social Security payments?		1342	1 <input type="checkbox"/> Yes – Mark "1" on ISS 2 <input type="checkbox"/> No – SKIP to Check Item R14
b. What is the reason ... is getting Social Security, is it because ... is (Read categories) – Mark (X) only one.		1344	1 <input type="checkbox"/> Retired? 2 <input type="checkbox"/> Disabled? 3 <input type="checkbox"/> Widowed or surviving child? 4 <input type="checkbox"/> Spouse or dependent child? 5 <input type="checkbox"/> Some other reason X1 <input type="checkbox"/> DK } SKIP to 16a
c. Sometimes people get Social Security for more than one reason. Is there another reason ... receives Social Security?		1346	1 <input type="checkbox"/> Retired 2 <input type="checkbox"/> Disabled 3 <input type="checkbox"/> Widowed or surviving child 4 <input type="checkbox"/> Spouse or dependent child 5 <input type="checkbox"/> No other reason X1 <input type="checkbox"/> DK
CHECK ITEM R13	Refer to item 15b and 15c above. Is "Disabled" (box 2) marked in either item?	1348	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 16a
15d. At what age did ... begin receiving Social Security because of (his/her) disability?		1349	<div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 30px; height: 20px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 20px; margin-right: 5px;"></div> <div>Age in years</div> </div> X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref. } SKIP to 16a
CHECK ITEM R14	Refer to cc item 27. Is ... the designated parent or guardian of children under 18 years old who live in this household?	1350	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 16a
15e. During the 4-month period, did ... receive any Social Security payments especially for ...'s children (under 18)?		1352	1 <input type="checkbox"/> Yes – Mark "1" on ISS 2 <input type="checkbox"/> No
16a. During this 4-month period, did ... (or any of ...'s children under 18) receive any SSI (Supplemental Security Income) payments from the U.S. Government?		1354	1 <input type="checkbox"/> Yes – Mark "3" on ISS 2 <input type="checkbox"/> No – SKIP to Check Item R15
b. Who received the SSI (Supplemental Security Income) payment? Mark (X) only one.		1355	1 <input type="checkbox"/> Adult(s) 2 <input type="checkbox"/> Child(ren) 3 <input type="checkbox"/> Both adult(s) and child(ren)
c. Did ... also receive a SEPARATE SSI payment from the State or local welfare office during these months?		1356	1 <input type="checkbox"/> Yes – Mark "4" on ISS 2 <input type="checkbox"/> No
CHECK ITEM R15	Refer to cc item 24. Is ... 40 years of age or older?	1358	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 18a

Section 1 – LABOR FORCE AND RECEIPIENCY (Continued)		
17a. Has . . . ever retired from a job or business? (Include retirement from the military.)	1360	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item R16
b. During the 4-month period, did . . . receive any retirement income other than Social Security?	1362	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 17c
c. What kind of retirement income? Anything else? Mark (X) all that apply.	1364 1366 1368 1370 1372 1374 1376 1378 1380	1 <input type="checkbox"/> U.S. Government Railroad Retirement – Mark "2" on ISS 2 <input type="checkbox"/> Pension from company or union (including income from profit sharing plans) – Mark "30" on ISS 3 <input type="checkbox"/> Federal Civil Service or other Federal civilian employee pension – Mark "31" on ISS 4 <input type="checkbox"/> U.S. Military retirement pay (exclude payments from the Department of Veterans Affairs (VA)) – Mark "32" on ISS 5 <input type="checkbox"/> National Guard or Reserve Forces retirement – Mark "33" on ISS 6 <input type="checkbox"/> State government pension – Mark "34" on ISS 7 <input type="checkbox"/> Local government pension – Mark "35" on ISS 8 <input type="checkbox"/> Other or DK – Specify and enter code from income source list. If income type not listed or "DK," enter code "38" – Mark ISS [] []
d. During the 4-month period, did . . . receive any regular income from a paid-up life insurance policy or any other annuities?	1382	1 <input type="checkbox"/> Yes – Mark "36" on ISS 2 <input type="checkbox"/> No
CHECK ITEM R16 Refer to cc item 24. Is . . . 70 years of age or older?	1384	1 <input type="checkbox"/> Yes – SKIP to Check Item R17 2 <input type="checkbox"/> No
18a. Does . . . have a physical, mental, or other health condition which limits the kind or amount of work . . . can do?	1386	1 <input type="checkbox"/> Yes – Mark "171" on ISS 2 <input type="checkbox"/> No – SKIP to Check Item R17
b. During this 4-month period, did . . . receive any income because of . . . 's health condition or disability? (Other than Social Security, SSI, or VA?)	1388	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK } SKIP to Check Item R17
c. What kind of income? Anything else? Mark (X) all that apply.	1390 1392 1394 1396 1398 1400 1402 1406 1408 1410 1412	1 <input type="checkbox"/> U.S. Government Railroad Retirement – Mark "2" on ISS 2 <input type="checkbox"/> Black Lung payments – Mark "9" on ISS 3 <input type="checkbox"/> Workers' Compensation – Mark "10" on ISS 4 <input type="checkbox"/> Payments from a sickness, accident, or disability insurance policy purchased on your own – Mark "13" on ISS 5 <input type="checkbox"/> Pension from company or union (including income from profit-sharing plans) – Mark "30" on ISS 6 <input type="checkbox"/> Federal Civil Service or other Federal civilian employee pension – Mark "31" on ISS 7 <input type="checkbox"/> U.S. Military retirement pay (exclude payments from the Department of Veterans Affairs (VA)) – Mark "32" on ISS 8 <input type="checkbox"/> State government pension – Mark "34" on ISS 9 <input type="checkbox"/> Local government pension – Mark "35" on ISS 10 <input type="checkbox"/> Other or DK – Specify and enter code from income source list. If income type not listed or "DK," enter code "38" – Mark ISS [] []
CHECK ITEM R17 Refer to cc item 26a. What is . . . 's marital status?	1414	1 <input type="checkbox"/> Married – SKIP to 20 2 <input type="checkbox"/> Widowed – SKIP to 22a, page 8 3 <input type="checkbox"/> Divorced 4 <input type="checkbox"/> Separated 5 <input type="checkbox"/> Never married – SKIP to Check Item R18, page 8
19. Did . . . receive any alimony (or support payments other than child support) during the 4-month period?	1416	1 <input type="checkbox"/> Yes – Mark "29" on ISS and SKIP to Check Item R18, page 8 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to Check Item R18, page 8
20. (People who have been widowed or divorced sometimes receive income because of their former marriage.) Has . . . ever been widowed or divorced? If "Yes," mark previous marital status.	1418	1 <input type="checkbox"/> Widowed – SKIP to 22a, page 8 2 <input type="checkbox"/> Divorced 3 <input type="checkbox"/> Both widowed and divorced 4 <input type="checkbox"/> No – SKIP to Check Item R21, page 8

Section 1 – LABOR FORCE AND RECIPIENCY (Continued)

CHECK ITEM R18

Refer to cc items 24, 25 and 27.
Is . . . the parent or guardian of children
under 21 years old who live in this household?

- 1420** 1 ☐ Yes
2 ☐ No – SKIP to Check Item R19

21. Did . . . receive any child support payments during this 4-month period? (Include "pass through" child support payments paid through the welfare office. Exclude all other child support payments from the welfare office.)

- 1422** 1 ☐ Yes – Mark "28" on ISS
2 ☐ No
X1 ☐ DK
X2 ☐ Ref.

CHECK ITEM R19

Refer to item 20, page 7.
Is "Both widowed and divorced" (box 3)
marked?

- 1424** 1 ☐ Yes
2 ☐ No – SKIP to Check Item R21

22a. (Please look at Card K in the flashcard pamphlet.) During this 4-month period, did . . . receive any pensions or annuities as a widow(er) (other than Social Security)?

- 1426** 1 ☐ Yes
2 ☐ No } SKIP to Check Item R21
X1 ☐ DK

b. What kind of income was this?

Was there anything else?

(Read all of Flashcard K if necessary.)

Mark (X) all that apply.

- 1428** 1 ☐ U.S. Government Railroad Retirement – Mark "2" on ISS
1430 2 ☐ Veterans' compensation or pension – Mark "8" on ISS
1432 3 ☐ Black Lung payments – Mark "9" on ISS
1434 4 ☐ Pension from company or union (including income from profit-sharing plans) – Mark "30" on ISS
1436 5 ☐ Federal Civil Service or other Federal civilian employee pension – Mark "31" on ISS
1438 6 ☐ U.S. Military retirement pay (exclude payments from the Department of Veterans Affairs (VA)) – Mark "32" on ISS
1440 7 ☐ National Guard or Reserve Forces retirement – Mark "33" on ISS
1442 8 ☐ State government pension – Mark "34" on ISS
1444 9 ☐ Local government pension – Mark "35" on ISS
1446 10 ☐ Income from paid-up life insurance policies or annuities – Mark "36" on ISS
1448 11 ☐ Payments from estate or trust – Mark "37" on ISS
1450 12 ☐ Other or DK – Specify and enter code from income source list. If income type is not listed or "DK," enter code "38" → Mark ISS
1452

CHECK ITEM R20

Refer to item 22b above.
Is "Veterans compensation or pension"
(box 2) marked?

- 1454** 1 ☐ Yes
2 ☐ No – SKIP to Check Item R21

22c. Did . . . 's late spouse die while in the service or from a service-related injury?

- 1456** 1 ☐ Yes, in the service
2 ☐ Yes, from service-related injury
3 ☐ No

CHECK ITEM R21

Refer to cc item 24.
Is . . . 65 years of age or older?

- 1458** 1 ☐ Yes – SKIP to 23a
2 ☐ No

CHECK ITEM R22

Refer to item 18a, page 7.
Does . . . have a work disability?

- 1460** 1 ☐ Yes
2 ☐ No – SKIP to Check Item R23

23a. Medicare is a health insurance program for disabled persons and persons 65 years old or over. Was . . . covered by Medicare?

- 1462** 1 ☐ Yes – Mark "172" on ISS
2 ☐ No } SKIP to Check Item R23
X1 ☐ DK

b. Could you please read me the claim number and type of coverage indicated on . . . 's Medicare card?

1464 - - **1466** - **1467**

TYPE OF COVERAGE

- 1468** 1 ☐ Hospital only (Type A)
2 ☐ Medical only (Type B)
3 ☐ Both hospital and medical (Types A and B)
4 ☐ Card not available – ASK 23c

} SKIP to Check Item R23

c. If I were to call later, would you be able to provide me with . . . 's Medicare number? (This information is especially important for the purposes of this survey.)

- 1470** 1 ☐ Yes – Mark Callback Summary and Reminder Card, Item 2
2 ☐ No

d. Medicare has an optional feature which costs extra and helps pay for doctor bills. Does . . . 's Medicare help pay for doctor bills?

- 1472** 1 ☐ Yes
2 ☐ No
X1 ☐ DK

CHECK ITEM R23

Refer to cc item 27.
Is . . . the designated parent or guardian
of children under 18 years old who live in
this household?

- 1474** 1 ☐ Yes – SKIP to Check Item R25
2 ☐ No

Section 1 – LABOR FORCE AND RECIPIENCY (Continued)			
CHECK ITEM R24	Refer to cc item 24. Is . . . 18 years of age or older?	1476	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 27a, page 10
CHECK ITEM R25	Interview status of . . . 's spouse.	1480	1 <input type="checkbox"/> No spouse in household 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted – SKIP to Check Item R27
CHECK ITEM R26	Is ISS code "27" (Food stamps) listed in the Income Roster (item 11b, page 5)?	1481	1 <input type="checkbox"/> Yes – SKIP to 25a 2 <input type="checkbox"/> No
24.	Was . . . (or . . . 's spouse) authorized to receive food stamps at any time during the 4-month period? (An authorized person is one whose name appears on a certification card.)	1482	1 <input type="checkbox"/> Yes – Mark "27" on ISS 2 <input type="checkbox"/> No
25a.	(Other than what we have already mentioned,) During the 4-month period, did . . . receive any (other) welfare such as AFDC, WIC, Foster Child Care, or General Assistance (for . . . or . . . 's children)? (Exclude energy assistance.)	1484	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item R27
b.	What kind of welfare did . . . receive? Anything else? Mark (X) all that apply.	1486 1488 1490 1492 1494 1496 1498	1 <input type="checkbox"/> AFDC – Mark "20" on ISS 2 <input type="checkbox"/> General Assistance or General Relief – Mark "21" on ISS 3 <input type="checkbox"/> Indian, Cuban, or Refugee Assistance – Mark "22" on ISS 4 <input type="checkbox"/> Foster Child Care – Mark "23" on ISS 5 <input type="checkbox"/> WIC – Mark "25" on ISS 6 <input type="checkbox"/> Other or DK – Specify and enter code from income source list. If income type not listed or "DK," enter code "24" z – Mark ISS <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
CHECK ITEM R27	Refer to cc item 47. Is "Medicaid" (code 173) marked for . . . ?	1500	1 <input type="checkbox"/> Yes – SKIP to 26b 2 <input type="checkbox"/> No
26a.	(Refer to FLASHCARD M for Medicaid name.) During the 4-month period, was . . . covered by (Use local name for Medicaid) or another public assistance program that pays for medical care?	1502	1 <input type="checkbox"/> Yes – Mark "173" on ISS and SKIP to 26c 2 <input type="checkbox"/> No – SKIP to Check Item R28
b.	(Refer to FLASHCARD M for Medicaid name.) According to our last visit, . . . was covered by (Use local name for Medicaid). Was . . . covered by it at any time during the 4-month period?	1503	1 <input type="checkbox"/> Yes – Mark "173" on ISS 2 <input type="checkbox"/> No – SKIP to Check Item R28
c.	Could you please read me the claim number indicated on . . . 's (Use local name for Medicaid) card?	1504 1506	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> x3 <input type="checkbox"/> Card not available x2 <input type="checkbox"/> Ref.
CHECK ITEM R28	Refer to cc item 27. Is . . . the designated parent or guardian of children under 18 years old who live in this household?	1507	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item R29
26d.	Were any of . . . 's children (under 18) covered by (Use local name for Medicaid)?	1508	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item R29
e.	Which children were covered?	1510 1512 1514 1516 1518 1520	x5 <input type="checkbox"/> All children OR Person No. Name <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
CHECK ITEM R29	Refer to items 26a–26d above. Was . . . or any of . . . 's children under 18 years old covered by Medicaid?	1524	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 27a, page 10
26f.	Was (. . . /and) . . . 's children) covered during the entire 4-month period?	1526	1 <input type="checkbox"/> Yes – SKIP to 27a, page 10 2 <input type="checkbox"/> No
g.	In which months was (. . . /and) . . . 's children) covered? Mark (X) all that apply.	1528 1530 1532 1534	1 <input type="checkbox"/> Last month 2 <input type="checkbox"/> 2 months ago 3 <input type="checkbox"/> 3 months ago 4 <input type="checkbox"/> 4 months ago

Section 1 - LABOR FORCE AND RECIPIENCY (Continued)

<p>27a. Was . . . covered by a health insurance plan at any time during the past 4 months? (Include CHAMPUS, CHAMPVA, and military coverage.) (Exclude Medicaid, Medicare, and plans paying benefits only for accidents or specific diseases.)</p>	<div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1536</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <input type="checkbox"/> Yes <input type="checkbox"/> No – SKIP to Check Item R30 </div>												
<i>ASK OR VERIFY</i>													
<p>b. Was . . . covered by a health insurance plan during the entire 4-month period?</p>	<div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1538</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <input type="checkbox"/> Yes – SKIP to 27d <input type="checkbox"/> No </div>												
<p>c. In which months was . . . covered? <i>Mark (X) all that apply.</i></p>	<div style="float: left; margin-right: 5px;"> <div style="border: 1px solid black; width: 60px; height: 15px; margin-bottom: 2px;">1540</div> <div style="border: 1px solid black; width: 60px; height: 15px; margin-bottom: 2px;">1542</div> <div style="border: 1px solid black; width: 60px; height: 15px; margin-bottom: 2px;">1544</div> <div style="border: 1px solid black; width: 60px; height: 15px;">1546</div> </div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <input type="checkbox"/> Last month <input type="checkbox"/> 2 months ago <input type="checkbox"/> 3 months ago <input type="checkbox"/> 4 months ago </div>												
<p>d. Was . . .'s health insurance coverage from a plan in . . .'s own name (primary policy holder), or was . . . covered as a family member on someone else's plan?</p>	<div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1547</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <input type="checkbox"/> Plan in own name – SKIP to 27f <input type="checkbox"/> Someone else's plan <input type="checkbox"/> Both – SKIP to 27f </div>												
<p>e. Whose plan covered . . . ?</p>	<p>Household member</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; font-weight: normal;">Person No.</th> <th style="text-align: left; font-weight: normal;">Name</th> </tr> </thead> <tbody> <tr> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1548</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div> </div> </td> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div> </td> </tr> <tr> <td colspan="2" style="padding-top: 10px;"> x4 <input type="checkbox"/> Not a Household member </td> </tr> </tbody> </table> <p style="font-style: italic; margin-top: 10px;">SKIP to Check Item R30</p>	Person No.	Name	<div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1548</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div> </div>	<div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div>	x4 <input type="checkbox"/> Not a Household member							
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x4 <input type="checkbox"/> Not a Household member													
<p>f. Was . . .'s policy obtained through . . .'s current employer or union, through a former employer, through the CHAMPUS or CHAMPVA programs, or in some other way?</p>	<div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1549</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <input type="checkbox"/> Current employer or union <input type="checkbox"/> Former employer <input type="checkbox"/> CHAMPUS <input type="checkbox"/> CHAMPVA <input type="checkbox"/> Military <input type="checkbox"/> Other x1 <input type="checkbox"/> DK </div> <div style="margin-top: 10px; font-style: italic;"> } SKIP to 27h </div>												
<p>g. Did . . .'s employer or union (former employer) pay all, part, or none of the premium (cost) of this plan?</p>	<div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1550</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <input type="checkbox"/> All <input type="checkbox"/> Part <input type="checkbox"/> None </div>												
<p>h. Was . . .'s plan an individual plan or a family plan?</p>	<div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1552</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <input type="checkbox"/> Individual – SKIP to Check Item R30 <input type="checkbox"/> Family </div>												
<p>i. Other than . . . , which persons in this household were covered by . . .'s plan? (Include children as well as adults.)</p>	<div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1554</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> x5 <input type="checkbox"/> All persons </div> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; font-weight: normal;">Person No.</th> <th style="text-align: left; font-weight: normal;">Name</th> </tr> </thead> <tbody> <tr> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1556</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div> </div> </td> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div> </td> </tr> <tr> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div> </td> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div> </td> </tr> <tr> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div> </td> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div> </td> </tr> <tr> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div> </td> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div> </td> </tr> <tr> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div> </td> <td style="padding: 2px;"> <div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div> </td> </tr> </tbody> </table> <div style="margin-top: 10px;"> <div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1566</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> x3 <input type="checkbox"/> None </div> </div>	Person No.	Name	<div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1556</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div> </div>	<div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div>	<div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div>	<div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div>	<div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div>	<div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div>	<div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div>	<div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div>	<div style="border: 1px solid black; width: 60px; height: 20px; position: relative;"> } </div>	<div style="border: 1px solid black; width: 100px; height: 20px; position: relative;"> } </div>
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<p>j. Did . . .'s plan cover anyone who did not live in this household during the past 4 months? <i>If "Yes," "Who did the plan cover?"</i> <i>Mark (X) all that apply.</i></p>	<div style="border: 1px solid black; width: 60px; float: left; margin-right: 5px;">1567</div> <div style="clear: both;"></div> <div style="margin-top: 5px;"> <input type="checkbox"/> Yes, spouse <input type="checkbox"/> Yes, child(ren) <input type="checkbox"/> Yes, someone else <input type="checkbox"/> No </div>												

[illegible]

Section 1 – LABOR FORCE AND RECIPIENCY (Continued)		
CHECK ITEM R30	Refer to cc items 24 and 27. Is . . . the designated parent or guardian of children under 15 years old who live in this household?	1572 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item R31, page 12
ASK OR VERIFY – 27k. Were all of . . . 's children under 15 years old covered by a health insurance plan? (Include CHAMPUS, CHAMPVA, and military plans.) (Exclude Medicare, Medicaid, and plans paying benefits only for accidents or specific diseases.)		1574 1 <input type="checkbox"/> Yes – SKIP to 27m 2 <input type="checkbox"/> No
I. Which children were covered by a health insurance plan?		Person No. Name 1575 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 1576 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 1577 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 1578 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 1579 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> OR 1580 x3 <input type="checkbox"/> None – SKIP to Check Item R31, page 12
m. Were any of these children covered by the plan of someone who did not live in the household during the past 4 months?		1581 1 <input type="checkbox"/> Yes – Which children? Person No. Name 1582 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 1583 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 1584 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 1585 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 1586 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 1587 2 <input type="checkbox"/> No

NOTES

Section 1 – LABOR FORCE AND RECIPIENCY (Continued)

**CHECK
ITEM R31**

Refer to item 28b.

Are any assets listed in the Asset Roster?

1588

1 ☐ Yes

2 ☐ No – SKIP to 29a

28a. According to the information we obtained last time, . . . had (Read asset types in item 28b, column (2)) **during** (8 months ago) **through** (5 months ago).

At any time during the past 4 months, that is _____, _____, _____, **and** _____, **did . . . still own (have)** (Read asset types in item 28b, column (2)) **? (Exclude IRA, Keogh, and 401K accounts.)**

MARK (X) APPROPRIATE BOX IN ITEM 28b, COLUMN (4) FOR EACH ASSET TYPE LISTED.

b. ASSET ROSTER (ISS CODES 100–150, 174)

Line No. (1)	Asset type (2)	Asset code (3)	This reference period (4)
1		1590 <input type="text"/>	1592 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No
2		1594 <input type="text"/>	1596 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No
3		1598 <input type="text"/>	1600 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No
4		1602 <input type="text"/>	1604 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No
5		1606 <input type="text"/>	1608 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No
6		1610 <input type="text"/>	1612 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No
7		1614 <input type="text"/>	1616 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No
8		1618 <input type="text"/>	1620 1 <input type="checkbox"/> Yes – Mark ISS 2 <input type="checkbox"/> No

29a. (Please look at Card N in the flashcard pamphlet.) (In addition to the assets we have already mentioned,) **At any time during the 4-month period did . . . have any (other) kinds of assets which earn interest or bring in money, such as the ones shown on Card N? (Exclude assets held in IRA, Keogh, and 401K accounts.)**

(Read all of Flashcard N if necessary.)

1622

1 ☐ Yes

2 ☐ No

x1 ☐ DK

x2 ☐ Ref.

SKIP to 30a

b. Which kinds of these assets did . . . own?

Any others?

(Exclude IRA, Keogh, and 401K accounts.)

1626

1 ☐ Regular or passbook savings accounts – Mark "100" on ISS

1628

2 ☐ Money market deposit accounts – Mark "101" on ISS

1630

3 ☐ Certificates of deposit or other savings certificates – Mark "102" on ISS

1632

4 ☐ Interest-earning checking accounts (such as NOW or Super NOW accounts) – Mark "103" on ISS

1636

5 ☐ Money market funds – Mark "104" on ISS

1638

6 ☐ U.S. Government securities – Mark "105" on ISS

1640

7 ☐ Municipal or corporate bonds – Mark "106" on ISS

1642

8 ☐ Mortgages – Mark "130" on ISS

1644

9 ☐ U.S. Saving Bonds (E, EE) – Mark "174" on ISS

1646

10 ☐ Other interest-earning assets – Mark "107" on ISS and specify ☒

1648

11 ☐ Stocks or mutual fund shares – Mark "110" on ISS

1650

12 ☐ Rental property – Mark "120" on ISS

1652

13 ☐ Royalties – Mark "140" on ISS

1654

14 ☐ Other financial investments – Mark "150" on ISS and specify ☒

Section 1 – LABOR FORCE AND RECIPIENCY (Continued)

30a. Was . . . enrolled in school, either full time or part time during any of the past 4 months? (Include any regular school, such as elementary, high school, or college, or any vocational, technical, or business school.)

1656

- 1 ☐ Yes, full time
2 ☐ Yes, part time
3 ☐ No – SKIP to Check Item R32

b. During which months was . . . enrolled?

Mark (X) all that apply.

1658

1660

1662

1664

1666

- 1 ☐ All months
2 ☐ Last month
3 ☐ 2 months ago
4 ☐ 3 months ago
5 ☐ 4 months ago

c. At what level or grade was . . . enrolled?

(If enrolled at more than one level during this period, check most recent level.)

1668

- 1 ☐ Elementary grades 1–8
2 ☐ High school grades 9–12
3 ☐ College year 1
4 ☐ College year 2
5 ☐ College year 3
6 ☐ College year 4
7 ☐ College year 5
8 ☐ College year 6
9 ☐ Vocational school
10 ☐ Technical school
11 ☐ Business school

SKIP to Check Item R32

31a. Were any of . . . 's educational expenses during the last 4 months paid for by the GI Bill, a PELL (BEOG) Grant, a Guaranteed or National Direct Student Loan, any type of scholarship, grant, or other educational assistance?

1670

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item R32

b. What kind of educational assistance did . . . receive? Anything else?

Mark (X) all that apply.

1672

1674

1676

1678

1680

1682

1684

1686

1688

1690

1692

- 1 ☐ GI Bill – Mark "40" on ISS
2 ☐ Other Department of Veterans Affairs (VA) Educational Assistance Programs (Survivors and Dependents, Vocational Rehabilitation; Post-Vietnam Veterans) – Mark "41" on ISS
3 ☐ College Work Study – Mark "175" on ISS
4 ☐ PELL Grant – Mark "176" on ISS
5 ☐ Supplemental Educational Opportunity Grant (SEOG) – Mark "177" on ISS
6 ☐ Perkins Loan or National Direct Student Loan (NDSL) – Mark "178" on ISS
7 ☐ Stafford Loan or Guaranteed Student Loan – Mark "179" on ISS
8 ☐ Parent Loan to Undergraduate Students (PLUS) or Supplemental Loan for Students (SLS) – Mark "180" on ISS
9 ☐ Assistance from . . . 's employer – Mark "181" on ISS
10 ☐ Fellowship/Scholarship – Mark "182" on ISS
11 ☐ Other financial aid – Mark "183" on ISS

CHECK ITEM R32

Refer to cc item 26a.

Is code 2 (married, spouse absent) the current entry?

1694

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item R33

ASK OR VERIFY –

32. Is . . . 's spouse in the Armed Forces?

1696

- 1 ☐ Yes
2 ☐ No

CHECK ITEM R33

Are any codes (excluding codes 171–173, 200–201) marked on the ISS?

1698

- 1 ☐ Yes
2 ☐ No – SKIP to 34a

33a. You said that during the 4-month period . . . owned (had) (Read all items marked on the ISS, except codes 171–173, 200–201). Is that correct?

1700

- 1 ☐ Yes
2 ☐ No – Probe and resolve (Make corrections to ISS if necessary)

b. Did . . . receive income from any other source such as financial help from someone outside the household, payments from the government, or anything else?

1702

- 1 ☐ Yes – SKIP to 34b
2 ☐ No – SKIP to Check Item E1, page 15

34a. I have not recorded any sources of income for . . . during the 4-month period. Did . . . receive income from some source we have not covered, such as financial help from someone outside the household, payments from the government, or anything else?

1704

- 1 ☐ Yes
2 ☐ No – SKIP to Topical Module Statement A, page 56

b. What kind of income did . . . receive? Anything else?

Enter codes from income source list and mark ISS.

1706

1708

1710

NOTES

Section 2 – EARNINGS AND EMPLOYMENT

CHECK ITEM E1	Is "Worked" (code 170) marked on ISS?	1712	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to first ISS Code marked or Topical Module Statement A, page 56
1a. You said . . . worked during the 4-month period. Was . . . working for an employer or was . . . self-employed? (Include unpaid worker in family business or farm as working for an employer.)		1714	1 <input type="checkbox"/> Worked for employer only 2 <input type="checkbox"/> Self-employed only – SKIP to Statement B, page 20 3 <input type="checkbox"/> Both worked for employer and self-employed
b. How many different employers did . . . work for during this 4-month period?		1716	1 <input type="checkbox"/> 1 employer 2 <input type="checkbox"/> 2 employers 3 <input type="checkbox"/> 3 or more employers
CHECK ITEM E2	Refer to item 1a above. Is "Both worked for employer and self-employed" (box 3) marked?	1718	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 2a, page 16

STATEMENT A . . . worked for an employer and was also self-employed. The first questions will be about . . . 's work for an employer.

NOTES	
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Section 2 – EARNINGS AND EMPLOYMENT (Continued)

Part A1 – EMPLOYER IDENTIFICATION NUMBER 1

2a. What is the name of the employer for whom . . . worked during this 4-month period?
(If . . . worked for 2 employers, enter one employer here and the other in part A2, page 18. If . . . worked for 3 or more employers, enter in A1 and A2 the 2 employers for whom . . . worked the most hours.)

PGM 8

Employer name

2000

CHECK ITEM E3

Enter employer ID number from cc item 42, or if a new employer, enter the next available ID number.

PGM 8

Employer I.D. No.

2002

CHECK ITEM E3.1

Is the previous wave box marked for this employer in cc item 42?

PGM 8

1 ☐ Yes

2003

2 ☐ No – SKIP to 2c

2b. Have . . . 's main activities or duties for this employer changed during the past 8 months?

PGM 8

1 ☐ Yes

2004

2 ☐ No – SKIP to 3a

c. What kind of business or industry was (Name of company or business)?

PGM 8

For example: TV and radio manufacturing, retail shoe store, State Labor Department, farm.

2005

ASK OR VERIFY –

d. Is it mainly –

PGM 8

1 ☐ Manufacturing?

2006

2 ☐ Wholesale Trade?

3 ☐ Retail Trade?

4 ☐ Some other kind of business?

e. What kind of work was . . . doing on this job?
For example: Electrical engineer, stock clerk, typist, farmer.

PGM 8

2008

f. What were . . . 's main activities or duties on this job?
For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.

PGM 8

2010

ASK OR VERIFY –

g. Was . . . an employee of –

PGM 8

1 ☐ A private for-profit company or individual?

2012

2 ☐ A private not-for-profit, tax exempt, or charitable organization?

3 ☐ Federal government (exclude Armed Forces)?

4 ☐ State government?

5 ☐ Local government?

6 ☐ Armed Forces?

7 ☐ Unpaid in family business or farm?

ASK OR VERIFY –

3a. Was . . . employed by (Name of employer) during the entire 4-month period?

PGM 7

1 ☐ Yes – SKIP to 4

2014

2 ☐ No

b. When was . . . employed by (Name of employer) during this 4-month period?

2016

FROM Month Day

2020

TO Month Day

CHECK ITEM E3.2

Did . . . stop working for this employer during the reference period?

2023

1 ☐ Yes

2 ☐ No – SKIP to 4

3c. What is the main reason . . . stopped working for (Name of employer)?
Mark (X) only one.

2024

1 ☐ Laid off

4 ☐ Job was temporary and ended

2 ☐ Retired

5 ☐ Quit to take another job

3 ☐ Discharged

6 ☐ Quit for some other reason

ASK OR VERIFY –

4. How many hours per week did . . . usually work at this job?

2025

Hours

x3 ☐ None

x1 ☐ DK

5. Was . . . paid by the hour on this job?

2026

1 ☐ Yes

2 ☐ No – SKIP to 7a

6. What was . . . 's regular hourly pay rate at the end of (Read last month or "to" date in item 3b)?

2028

\$.

x1 ☐ DK

x2 ☐ Ref. – SKIP to 9a

7a. During the 4-month period, how often was . . . paid on this job?

2029

1 ☐ Once a week

6 ☐ Some other way – Specify

2 ☐ Once each 2 weeks

3 ☐ Once a month

4 ☐ Twice a month

5 ☐ Unpaid in family business or farm – SKIP to Check Item E5

b. On what date was . . . last paid during this 4-month period?

2030

Month Day

x1 ☐ DK

x2 ☐ Ref.

x4 ☐ Not paid during this reference period – SKIP to 9a

x1 ☐ DK

x2 ☐ Ref.

x4 ☐ Not paid during this reference period – SKIP to 9a

Section 2 - EARNINGS AND EMPLOYMENT (Continued)

Part A1 - EMPLOYER IDENTIFICATION NUMBER 1 (Continued)

8a. READ STATEMENT ONLY ONCE PER RESPONDENT

The next question is about the pay . . . received from this job during the 4-month period. We need the most accurate figures you can provide. Please remember that certain months contain 5 paydays for workers paid weekly and 3 paydays for workers paid every 2 weeks. Be sure to include any tips, bonuses, overtime pay, or commissions.

What was the total amount of pay that . . . received BEFORE deductions on this job in (Read each month)?

FOR MEMBERS OF THE ARMED FORCES - (Be sure to include cash housing allowances and any other special types of pay.)



LAST MONTH

2032

\$

00

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

FIELD REPRESENTATIVE USE ONLY

\$.00

\$.00

\$.00

\$.00

\$.00

Total \$.00

2 MONTHS AGO

2034

\$

00

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

\$.00

Total \$.00

3 MONTHS AGO

2036

\$

00

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

\$.00

Total \$.00

4 MONTHS AGO

2038

\$

00

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

\$.00

Total \$.00

CHECK ITEM E4

Is "DK" marked in all parts of item 8a?

2040

1 ☐ Yes

2 ☐ No - SKIP to 9a

8b. If I were to call back later, would you (or . . .) be able to provide me with the amounts of pay . . . received in each of these months? (Information about how much . . . received each month is very important to the results of this survey.)

2042

1 ☐ Yes - Mark Callback Summary and Reminder Card, Item 3a

2 ☐ No

9a. On this job, was . . . a member of a labor union or a member of an employee association similar to a union during the 4-month period?

2044

1 ☐ Yes - SKIP to Check Item E5

2 ☐ No

b. Was . . . covered by a union or employee association contract during the 4-month period?

2046

1 ☐ Yes

2 ☐ No

CHECK ITEM E5

Number of employers in item 1b, page 15?

2048

1 ☐ 1 employer - SKIP to Check Item E8, page 19

2 ☐ 2 or more employers

Section 2 – EARNINGS AND EMPLOYMENT (Continued)

Part A2 – EMPLOYER IDENTIFICATION NUMBER 2

10a. What is the name of the other employer for whom . . . worked during this 4-month period?
(If . . . worked for 3 or more employers, enter in A1 and A2 the 2 employers for whom . . . worked the most hours.)

PGM 8

Employer name

2100

CHECK ITEM E6

Enter employer ID number from cc item 42, or if a new employer, enter the next available ID number. →

PGM 8

Employer I.D. No.

2102

CHECK ITEM E6.1

Is the previous wave box marked for this employer in cc item 42?

PGM 8

1 ☐ Yes

2103

2 ☐ No – SKIP to 10c

10b. Have . . . 's main activities or duties for this employer changed during the past 8 months?

PGM 8

1 ☐ Yes

2104

2 ☐ No – SKIP to 11a

c. What kind of business or industry was (Name of company or business)?

For example: TV and radio manufacturing, retail shoe store, State Labor Department, farm.

PGM 8

2105

ASK OR VERIFY –

d. Is it mainly –

PGM 8

1 ☐ Manufacturing?

2106

2 ☐ Wholesale Trade?

3 ☐ Retail Trade?

4 ☐ Some other kind of business?

e. What kind of work was . . . doing on this job?
For example: Electrical engineer, stock clerk, typist, farmer.

PGM 8

2108

f. What were . . . 's main activities or duties on this job?
For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.

PGM 8

2110

ASK OR VERIFY –

g. Was . . . an employee of –

PGM 8

1 ☐ A private for-profit company or individual?

2112

2 ☐ A private not-for-profit, tax exempt, or charitable organization?

3 ☐ Federal government (exclude Armed Forces)?

4 ☐ State government?

5 ☐ Local government?

6 ☐ Armed Forces?

7 ☐ Unpaid in family business or farm?

ASK OR VERIFY –

11a. Was . . . employed by (Name of employer) during the entire 4-month period?

PGM 7

1 ☐ Yes – SKIP to 12

2114

2 ☐ No

b. When was . . . employed by (Name of employer) during this 4-month period?

2116

FROM Month

2118

Day

2120

TO Month

2122

Day

CHECK ITEM E6.2

Did . . . stop working for this employer during the reference period?

2123

1 ☐ Yes

2 ☐ No – SKIP to 12

11c. What is the main reason . . . stopped working for (Name of employer)?

Mark (X) only one.

2124

1 ☐ Laid off

4 ☐ Job was temporary and ended

2 ☐ Retired

5 ☐ Quit to take another job

3 ☐ Discharged

6 ☐ Quit for some other reason

ASK OR VERIFY –

12. How many hours per week did . . . usually work at this job?

2125

Hours

x3 ☐ None

x1 ☐ DK

13. Was . . . paid by the hour on this job?

2126

1 ☐ Yes

2 ☐ No – SKIP to 15a

14. What was . . . 's regular hourly pay rate at the end of (Read last month or "to" date in item 11b)?

2128

\$.

x1 ☐ DK

x2 ☐ Ref. – SKIP to 17a

15a. During the 4-month period, how often was . . . paid on this job?

2129

1 ☐ Once a week

6 ☐ Some other way –

2 ☐ Once each 2 weeks

Specify

3 ☐ Once a month

4 ☐ Twice a month

5 ☐ Unpaid in family business or farm – SKIP to Check Item E8

b. On what date was . . . last paid during this 4-month period?

2130

Month

2131

Day

x1 ☐ DK

x1 ☐ DK

x2 ☐ Ref.

x2 ☐ Ref.

x4 ☐ Not paid during this reference period – SKIP to 17a

x4 ☐ Not paid during this reference period – SKIP to 17a

Section 2 - EARNINGS AND EMPLOYMENT (Continued)

Part A2 - EMPLOYER IDENTIFICATION NUMBER 2 (Continued)

16a. READ STATEMENT ONLY ONCE PER RESPONDENT

The next question is about the pay . . . received from this job during the 4-month period. We need the most accurate figures you can provide. Please remember that certain months contain 5 paydays for workers paid weekly and 3 paydays for workers paid every 2 weeks. Be sure to include any tips, bonuses, overtime pay, or commissions.

What was the total amount of pay that . . . received BEFORE deductions on this job in (Read each month)?

FOR MEMBERS OF THE ARMED FORCES - (Be sure to include cash housing allowances and any other special types of pay.)



LAST MONTH

2132 \$.00

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

FIELD REPRESENTATIVE USE ONLY

\$.00

\$.00

\$.00

\$.00

\$.00

Total \$.00

2 MONTHS AGO

2134 \$.00

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

\$.00

Total \$.00

3 MONTHS AGO

2136 \$.00

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

\$.00

Total \$.00

4 MONTHS AGO

2138 \$.00

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

\$.00

Total \$.00

CHECK ITEM E7

Is "DK" marked in all parts of item 16a?

2140 1 ☐ Yes
2 ☐ No - SKIP to 17a

16b. If I were to call back later, would you (or . . .) be able to provide me with the amounts of pay . . . received in each of these months? (Information about how much . . . received each month is very important to the results of this survey.)

2142 1 ☐ Yes - Mark Callback Summary and Reminder Card, Item 3b
2 ☐ No

17a. On this job, was . . . a member of a labor union or a member of an employee association similar to a union during the 4-month period?

2144 1 ☐ Yes - SKIP to Check Item E8
2 ☐ No

b. Was . . . covered by a union or employee association contract during the 4-month period?

2146 1 ☐ Yes
2 ☐ No

CHECK ITEM E8

Is "Both worked for employer and self-employed" (box 3) marked in item 1a, page 15?

2148 1 ☐ Yes - Read Statement B, page 20
2 ☐ No - SKIP to first ISS Code or Topical Module Statement A, page 56

Section 2 – EARNINGS AND EMPLOYMENT (Continued)**Part B1 – SELF-EMPLOYMENT IDENTIFICATION NUMBER 1****STATEMENT B****You said . . . was (also) self-employed during this 4-month period.****1a. What was the name of . . . 's business/ professional practice/farm?**

(If . . . was self-employed in 2 businesses, enter one business here and the other in part B2, page 22. If . . . was self-employed in 3 or more businesses, enter in B1 and B2 the 2 businesses producing the highest gross earnings.)

PGM 8

Business name

2200

CHECK ITEM S1

Enter business ID number from cc item 43, or if a new business, enter the next available ID number. →

PGM 8

Business I.D. No.

2201

CHECK ITEM S1.1

Is the previous wave box marked for this business in cc item 43?

PGM 8

1 ☐ Yes

2202

2 ☐ No – SKIP to 1c**1b. Have . . . 's main activities or duties for this business changed during the past 8 months?**

PGM 8

1 ☐ Yes

2203

2 ☐ No – SKIP to 1g**c. What kind of business was this?**

PGM 8

2204

ASK OR VERIFY –

d. Is it mainly –

PGM 8

1 ☐ **Manufacturing?**

2206

2 ☐ **Wholesale Trade?**3 ☐ **Retail Trade?**4 ☐ **Some other kind of business?****e. What kind of work was . . . doing at this business?**

PGM 8

2208

f. What were . . . 's most important activities or duties at this business?

PGM 8

2210

ASK OR VERIFY –

g. How many hours per week did . . . usually work at this business?

PGM 7

2212

 Hoursx3 ☐ Nonex1 ☐ DK**2. Do you think that the gross earnings of this business will be \$1,000 or more during the next 12 months?**

2214

1 ☐ Yes2 ☐ No – SKIP to 10x1 ☐ DK

Gross earnings include sales and receipts before expenses.

CHECK ITEM S2

Have questions 3–5b already been answered for this business by another household member?

2216

1 ☐ Yes – SKIP to 6a2 ☐ No**3. What was the total number of employees working for this business? Be sure to include . . .**

2218

 Employeesx1 ☐ DK

Enter 999 if 1,000 or more employees.

4a. Was . . . 's business incorporated?

2220

1 ☐ Yes – SKIP to 5a2 ☐ No**b. Was . . . 's business a sole proprietorship or a partnership?**

2222

1 ☐ Sole proprietorship – SKIP to 6a2 ☐ Partnership**5a. Aside from . . . were any other members of this household owners or partners in this business?**

2224

1 ☐ Yes2 ☐ No – SKIP to 6a**b. Which members?**

Person No. Name

2226

2228

2230

 6a. Was . . . paid a regular salary from this business during the 4-month period?

2232

1 ☐ Yes2 ☐ No**b. Did . . . receive any (other) income from the business during this 4-month period?**

2234

1 ☐ Yes2 ☐ No**CHECK ITEM S3**

Is "Yes" marked in either item 6a or 6b?

2236

1 ☐ Yes2 ☐ No – SKIP to Check Item S5

Section 2 – EARNINGS AND EMPLOYMENT (Continued)

Part B1 – SELF-EMPLOYMENT IDENTIFICATION NUMBER 1 (Continued)

7. READ STATEMENT ONLY ONCE PER RESPONDENT.

The next question is about the income . . . received from this business during the 4-month period. We need the most accurate figures you can provide.

What was the total amount of income that . . . received from this business in (Read each month)?

NOTE – Include total gross earnings before any deductions.



FIELD REPRESENTATIVE USE ONLY

LAST MONTH

2238

\$

00

X3 ☐ None

X1 ☐ DK

X2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

Total \$.00

2 MONTHS AGO

2240

\$

00

X3 ☐ None

X1 ☐ DK

X2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

Total \$.00

3 MONTHS AGO

2242

\$

00

X3 ☐ None

X1 ☐ DK

X2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

Total \$.00

4 MONTHS AGO

2244

\$

00

X3 ☐ None

X1 ☐ DK

X2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

Total \$.00

CHECK ITEM S4

Is "DK" marked in all parts of item 7?

2246

1 ☐ Yes

2 ☐ No – SKIP to Check Item S5

8. If I were to call back later, would you (or . . .) be able to provide me with the amounts of income . . . received in each of these months? (Information about how much . . . received each month is very important to the results of this survey.)

2248

1 ☐ Yes – Mark Reminder Card and Callback Summary, Item 4a

2 ☐ No

CHECK ITEM S5

Refer to item 4a, page 20.

Is this business incorporated?

2250

1 ☐ Yes – SKIP to 11

2 ☐ No

CHECK ITEM S6

Has information about the net profit (or loss) for this business already been obtained from another household member?

2252

1 ☐ Yes – SKIP to 11

2 ☐ No

9a. Can you give me an estimate of the net profit or loss, that is, the difference between gross receipts and expenses for this business, during the 4-month period?

2254

1 ☐ Yes

2 ☐ No – SKIP to 11

b. What was the net profit or loss?

If "broke even," enter \$1 in box.

2256

\$

00

2258

X4 ☐ Loss in amount box

SKIP to 11

10. About how much did . . . earn from this business after expenses during the 4-month period?

2260

\$

00

X3 ☐ None

X1 ☐ DK

X2 ☐ Ref.

11. Was . . . self-employed in any other business (professional practice/farm) during the 4-month period?

2262

1 ☐ Yes

2 ☐ No – SKIP to first ISS Code or Statement A, page 56

Section 2 – EARNINGS AND EMPLOYMENT (Continued)

Part B2 – SELF-EMPLOYMENT IDENTIFICATION NUMBER 2

12a. What was the name of . . . 's other business/ professional practice/farm?

(If . . . was self-employed in 3 or more businesses, enter in B1 and B2 the 2 businesses producing the highest gross earnings.)

PGM 8

Business name

2300

CHECK ITEM S7

Enter business ID number from cc item 43, or if a new business, enter the next available ID number.

PGM 8

Business I.D. No.

2301

CHECK ITEM S7.1

Is the previous wave box marked for this business in cc item 43?

PGM 8

1 ☐ Yes

2302

2 ☐ No – SKIP to 12c

12b. Have . . . 's main activities or duties for this business changed during the past 8 months?

PGM 8

1 ☐ Yes

2303

2 ☐ No – SKIP to 12g

c. What kind of business was this?

PGM 8

2304

ASK OR VERIFY –

d. Is it mainly –

PGM 8

1 ☐ **Manufacturing?**

2306

2 ☐ **Wholesale Trade?**

3 ☐ **Retail Trade?**

4 ☐ **Some other kind of business?**

e. What kind of work was . . . doing at this business?

PGM 8

2308

f. What were . . . 's most important activities or duties at this business?

PGM 8

2310

ASK OR VERIFY –

g. How many hours per week did . . . usually work at this business?

PGM 7

2312

Hours

x3 ☐ None

x1 ☐ DK

13. Do you think that the gross earnings of this business will be \$1,000 or more during the next 12 months?

Gross earnings include sales and receipts before expenses.

2314

1 ☐ Yes

2 ☐ No – SKIP to 21

x1 ☐ DK

CHECK ITEM S8

Have questions 14–16b already been answered for this business by another household member?

2316

1 ☐ Yes – SKIP to 17a

2 ☐ No

14. What was the total number of employees working for this business? Be sure to include . . .

Enter 999 if 1,000 or more employees.

2318

Employees

x1 ☐ DK

15a. Was . . . 's business incorporated?

2320

1 ☐ Yes – SKIP to 16a

2 ☐ No

b. Was . . . 's business a sole proprietorship or a partnership?

2322

1 ☐ Sole proprietorship – SKIP to 17a

2 ☐ Partnership

16a. Aside from . . . , were any other members of this household owners or partners in this business?

2324

1 ☐ Yes

2 ☐ No – SKIP to 17a

b. Which members?

Person No. Name

2326

2328

2330

17a. Was . . . paid a regular salary from this business during the 4-month period?

2332

1 ☐ Yes

2 ☐ No

b. Did . . . receive any (other) income from the business during this 4-month period?

2334

1 ☐ Yes

2 ☐ No

CHECK ITEM S9

Is "Yes" marked in either item 17a or 17b?

2336

1 ☐ Yes

2 ☐ No – SKIP to Check Item S11

Section 2 – EARNINGS AND EMPLOYMENT (Continued)

Part B2 – SELF-EMPLOYMENT IDENTIFICATION NUMBER 2 (Continued)

18. READ STATEMENT ONLY ONCE PER RESPONDENT.

The next question is about the income . . . received from this business during the 4-month period. We need the most accurate figures you can provide.

What was the total amount of income that . . . received from this business in (Read each month)?

NOTE – Include total gross earnings before any deductions.



LAST MONTH

2338

\$

00

x3 ☐ Nonex1 ☐ DKx2 ☐ Ref.FIELD REPRESENTATIVE
USE ONLY

\$.00

\$.00

\$.00

\$.00

Total \$.00

2 MONTHS AGO

2340

\$

00

x3 ☐ Nonex1 ☐ DKx2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

Total \$.00

3 MONTHS AGO

2342

\$

00

x3 ☐ Nonex1 ☐ DKx2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

Total \$.00

4 MONTHS AGO

2344

\$

00

x3 ☐ Nonex1 ☐ DKx2 ☐ Ref.

\$.00

\$.00

\$.00

\$.00

Total \$.00

CHECK
ITEM S10

Is "DK" marked in all parts of item 18?

2346

1 ☐ Yes2 ☐ No – SKIP to Check Item S11

19. If I were to call back later, would you (or . . .) be able to provide me with the amounts of income . . . received in each of these months? (Information about how much . . . received each month is very important to the results of this survey.)

2348

1 ☐ Yes – Mark Reminder Card and Callback Summary, Item 4b2 ☐ NoCHECK
ITEM S11

Refer to item 15a, page 22.

Is this business incorporated?

2350

1 ☐ Yes – SKIP to first ISS Code or Statement A, page 562 ☐ NoCHECK
ITEM S12

Has information about the net profit (or loss) for this business already been obtained from another household member?

2352

1 ☐ Yes – SKIP to first ISS Code or Statement A, page 562 ☐ No

20a. Can you give me an estimate of the net profit or loss, that is, the difference between gross receipts and expenses for this business, during the 4-month period?

2354

1 ☐ Yes2 ☐ No – SKIP to first ISS Code or Statement A, page 56

b. What was the net profit or loss?

If "broke even," enter \$1 in box.

2356

\$

00

2358

x4 ☐ Loss in amount box

SKIP to first ISS Code or Statement A, page 56

21. About how much did . . . earn from this business after expenses during the 4-month period?

2360

\$

00

x3 ☐ Nonex1 ☐ DKx2 ☐ Ref.

SKIP to first ISS Code or Statement A, page 56

Section 3 – AMOUNTS

Part A – GENERAL AMOUNTS (ISS Codes 1–56)

1. You said . . . received (was authorized to receive) (Read name of income type) during the 4-month period.

(Read "was authorized to receive" if asking about "Food Stamps" – code 27.)

Income code

Name of income type

3000

CHECK ITEM A1

Mark (X) income type code.

3002

- 1 ☐ ISS Code 1 or 2 (SS or RR)
2 ☐ ISS Code 25 (WIC) – SKIP to 13a, page 27
3 ☐ ISS Code 27 (Food Stamps) – SKIP to 11a, page 26
4 ☐ ISS Codes 37, 50, 51, 52, 53, or 56 – SKIP to Check Item A4
5 ☐ Other ISS Codes – SKIP to Check Item A4.1

CHECK ITEM A2

Refer to cc item 27.

Is . . . a designated parent or guardian of children under age 18?

3004

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item A3

2. During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for . . . 's children?

3006

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item A3

3. Did . . . also receive a separate payment for (himself/herself) during any of these months?

3008

- 1 ☐ Yes
2 ☐ No – SKIP to 9a, page 26

CHECK ITEM A3

Refer to cc item 26a.

Is . . . married?

3010

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item A4.1

4. Did . . . receive (Social Security/Railroad Retirement) jointly with . . . 's spouse?

3012

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item A4.1

CHECK ITEM A4

Has information about the amount received by . . . from the income source entered in item 1 already been recorded during an interview for . . . 's spouse?

3014

- 1 ☐ Yes – SKIP to next ISS Code or Statement A, page 56
2 ☐ No

CHECK ITEM A4.1

Refer to item 11b, page 5.

Is this income source listed on the income roster?

3015

- 1 ☐ Yes – ASK 5b
2 ☐ No – ASK 5a

5a. In which month, during the 4-month reference period, did . . . begin to receive (Read name of income type)?

Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b.

b. Did . . . receive any (Read name of income type) in (Read each month)?

NOTE – Social Security and SSI payments may be adjusted for inflation each January.

5c. Some persons receive more than one payment per month for certain income types.

► For ISS codes 1 or 2 (SS or RR) read –

How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums.

► For all other ISS codes read –

How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions.

(Last month)

3016

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3018

\$. 00
x1 ☐ DK
x2 ☐ Ref.

(2 months ago)

3020

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3022

\$. 00
x1 ☐ DK
x2 ☐ Ref.

(3 months ago)

3024

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3026

\$. 00
x1 ☐ DK
x2 ☐ Ref.

(4 months ago)

3028

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3030

\$. 00
x1 ☐ DK
x2 ☐ Ref.

Section 3 - AMOUNTS (Continued)

Part A - GENERAL AMOUNTS (ISS Codes 1-56) (Continued)

**CHECK
ITEM A5**

Mark (X) income type code.

3032

- 1 ☐ ISS Code 1 or 2 - SKIP to Check Item A6.1
2 ☐ ISS Code 8 or 20 through 24
3 ☐ All other income codes - SKIP to next ISS Code or Statement A, page 56

6a. Were all the people living here covered by ...'s payments?

3034

- 1 ☐ Yes - SKIP to Check Item A6
2 ☐ No

b. Which persons were covered?

Person No. Name

3036

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3038

--	--	--

3040

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3042

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3044

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3046

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3048

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3050

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3052

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3054

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**CHECK
ITEM A6**

Is this ISS Code "8"?

3056

- 1 ☐ Yes
2 ☐ No - SKIP to next ISS Code or Statement A, page 56

7a. What type of Veterans' payments did ... receive?

3058

- 1 ☐ Service-connected disability compensation
2 ☐ Survivor benefits
3 ☐ Veterans' pension
4 ☐ Other Veterans' payments

b. Is ... required to fill out an annual income questionnaire in order to receive a VA pension?

3060

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK } SKIP to next ISS Code or Statement A, page 56

**CHECK
ITEM A6.1**

Refer to cc item 45.

Was Social Security/Railroad Retirement (code 1 or code 2) marked for ... in the previous reference period?

3062

- 1 ☐ Yes - SKIP to Check Item A7
2 ☐ No

8a. (Social Security/Railroad Retirement) sends out checks in two different colored envelopes - blue and buff. Which color envelope does ...'s check come in? (Remember, we are interested in the color of the envelope, not the color of the check.)

3064

- 1 ☐ Blue
2 ☐ Buff
3 ☐ Direct deposit
4 ☐ Other
x1 ☐ DK

b. Do ...'s payments usually come on the first of the month or the third?

3066

- 1 ☐ First
2 ☐ Third
3 ☐ Other
x1 ☐ DK

**CHECK
ITEM A7**

Refer to item 2, page 24.

Were (Social Security/Railroad Retirement) payments received especially for ...'s children?

3068

- 1 ☐ Yes
2 ☐ No - SKIP to next ISS Code or Statement A, page 56

NOTES

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

9a. Were (Social Security/Railroad Retirement) payments received for . . . 's children in (Read each month)?

NOTE – Social Security payments may be adjusted for inflation each January.

(Last month)

3070 1 ☐ Yes
2 ☐ No
x1 ☐ DK

9b. If "Yes" in item 9a – How much was received?

3072 \$ **00**
x1 ☐ DK
x2 ☐ Ref.

(2 months ago)

3074 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3076 \$ **00**
x1 ☐ DK
x2 ☐ Ref.

(3 months ago)

3078 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3080 \$ **00**
x1 ☐ DK
x2 ☐ Ref.

(4 months ago)

3082 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3084 \$ **00**
x1 ☐ DK
x2 ☐ Ref.

VERIFY IF ONLY ONE CHILD OR ASK –
10a. Were all children living here covered by these payments?

3086 1 ☐ Yes – SKIP to next ISS Code or Statement A, page 56
2 ☐ No

b. Which children were covered?

	Person No.	Name
3088	<input type="text"/>	<input type="text"/>
3090	<input type="text"/>	<input type="text"/>
3092	<input type="text"/>	<input type="text"/>
3094	<input type="text"/>	<input type="text"/>
3096	<input type="text"/>	<input type="text"/>
3098	<input type="text"/>	<input type="text"/>

SKIP to next ISS Code or Statement A, page 56

11a. Were all the people living here covered under . . . 's food stamp allotment?

3100 1 ☐ Yes – SKIP to Check Item A7.1
2 ☐ No

b. Which persons were covered?

	Person No.	Name
3102	<input type="text"/>	<input type="text"/>
3104	<input type="text"/>	<input type="text"/>
3106	<input type="text"/>	<input type="text"/>
3108	<input type="text"/>	<input type="text"/>
3110	<input type="text"/>	<input type="text"/>
3112	<input type="text"/>	<input type="text"/>
3114	<input type="text"/>	<input type="text"/>
3116	<input type="text"/>	<input type="text"/>

NOTES

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

**CHECK
ITEM A7.1**

Refer to item 11b, page 5.

Is "Food Stamps" (code 27) listed on the
income roster?**3121**

- 1 ☐ Yes – ASK 12b
2 ☐ No – ASK 12a

**12a. In which month, during the 4-month reference
period, did . . . begin to receive food stamps?
Was it in (Read each month)?**

Mark "Yes" in item 12b for the first month received
and mark "No" for the previous months. Then ask if
it was received in each remaining month of the
reference period.

**b. Did . . . receive food stamps in (Read each
month)?**

NOTE – Food stamp benefits may be adjusted for
inflation in July and October.

(Last month)

3122

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

**12c. If "Yes" in item 12b, ask – What
was the total amount?****3124**

\$ 00

- x1 ☐ DK
x2 ☐ Ref.

(2 months ago)

3126

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3128

\$ 00

- x1 ☐ DK
x2 ☐ Ref.

(3 months ago)

3130

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3132

\$ 00

- x1 ☐ DK
x2 ☐ Ref.

(4 months ago)

3134

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3136

\$ 00

- x1 ☐ DK
x2 ☐ Ref.

SKIP to next ISS Code or Statement A, page 56**13a. Did . . . receive any WIC benefits in (Read each
month)?**

Mark (X) all that apply.

3138

- 1
- ☐
- Last month

3140

- 2
- ☐
- 2 months ago

3142

- 3
- ☐
- 3 months ago

3144

- 4
- ☐
- 4 months ago

b. Which persons were covered?**3146**

Person No. Name

 3148 **3150** **3152** **3154** **SKIP to next ISS Code or Statement A, page 56**

NOTES

Section 3 – AMOUNTS

Part A – GENERAL AMOUNTS (ISS Codes 1–56)

<p>1. You said . . . received (was authorized to receive) (Read name of income type) during the 4-month period. (Read "was authorized to receive" if asking about "Food Stamps" – code 27.)</p>	<p>Income code</p> <p>3200</p>	<p>Name of income type</p>
<p>CHECK ITEM A1 Mark (X) income type code.</p>	<p>3202</p>	<p>1 <input type="checkbox"/> ISS Code 1 or 2 (SS or RR) 2 <input type="checkbox"/> ISS Code 25 (WIC) – SKIP to 13a, page 31 3 <input type="checkbox"/> ISS Code 27 (Food Stamps) – SKIP to 11a, page 30 4 <input type="checkbox"/> ISS Codes 37, 50, 51, 52, 53, or 56 – SKIP to Check Item A4 5 <input type="checkbox"/> Other ISS Codes – SKIP to Check Item A4.1</p>
<p>CHECK ITEM A2 Refer to cc item 27. Is . . . a designated parent or guardian of children under age 18?</p>	<p>3204</p>	<p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item A3</p>
<p>2. During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for . . . 's children?</p>	<p>3206</p>	<p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item A3</p>
<p>3. Did . . . also receive a separate payment for (himself/herself) during any of these months?</p>	<p>3208</p>	<p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 9a, page 30</p>
<p>CHECK ITEM A3 Refer to cc item 26a. Is . . . married?</p>	<p>3210</p>	<p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item A4.1</p>
<p>4. Did . . . receive (Social Security/Railroad Retirement) jointly with . . . 's spouse?</p>	<p>3212</p>	<p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item A4.1</p>
<p>CHECK ITEM A4 Has information about the amount received by . . . from the income source entered in item 1 already been recorded during an interview for . . . 's spouse?</p>	<p>3214</p>	<p>1 <input type="checkbox"/> Yes – SKIP to next ISS Code or Statement A, page 56 2 <input type="checkbox"/> No</p>
<p>CHECK ITEM A4.1 Refer to item 11b, page 5. Is this income source listed on the income roster?</p>	<p>3215</p>	<p>1 <input type="checkbox"/> Yes – ASK 5b 2 <input type="checkbox"/> No – ASK 5a</p>
<p>5a. In which month, during the 4-month reference period, did . . . begin to receive (Read name of income type)? Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b. b. Did . . . receive any (Read name of income type) in (Read each month)? NOTE – Social Security and SSI payments may be adjusted for inflation each January.</p>		<p>5c. Some persons receive more than one payment per month for certain income types. ► For ISS codes 1 or 2 (SS or RR) read – How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. ► For all other ISS codes read – How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions.</p>
<p>(Last month)</p>	<p>3216</p>	<p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK</p>
<p>(2 months ago)</p>	<p>3220</p>	<p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK</p>
<p>(3 months ago)</p>	<p>3224</p>	<p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK</p>
<p>(4 months ago)</p>	<p>3228</p>	<p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK</p>
		<p>3218 \$. 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
		<p>3222 \$. 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
		<p>3226 \$. 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
		<p>3230 \$. 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>

Section 3 - AMOUNTS (Continued)

Part A - GENERAL AMOUNTS (ISS Codes 1-56) (Continued)

CHECK ITEM A5

Mark (X) income type code.

3232

- 1 ☐ ISS Code 1 or 2 - SKIP to Check Item A6.1
2 ☐ ISS Code 8 or 20 through 24
3 ☐ All other income codes - SKIP to next ISS Code or Statement A, page 56

6a. Were all the people living here covered by ...'s payments?

3234

- 1 ☐ Yes - SKIP to Check Item A6
2 ☐ No

b. Which persons were covered?

Person No. Name

3236

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3238

--	--	--	--

3240

--	--	--	--

3242

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3244

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3246

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3248

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3250

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3252

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3254

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CHECK ITEM A6

Is this ISS Code "8"?

3256

- 1 ☐ Yes
2 ☐ No - SKIP to next ISS Code or Statement A, page 56

7a. What type of Veterans' payments did ... receive?

3258

- 1 ☐ Service-connected disability compensation
2 ☐ Survivor benefits
3 ☐ Veterans' pension
4 ☐ Other Veterans' payments

b. Is ... required to fill out an annual income questionnaire in order to receive a VA pension?

3260

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK } SKIP to next ISS Code or Statement A, page 56

CHECK ITEM A6.1

Refer to cc item 45.

Was Social Security/Railroad Retirement (code 1 or code 2) marked for ... in the previous reference period?

3262

- 1 ☐ Yes - SKIP to Check Item A7
2 ☐ No

8a. (Social Security/Railroad Retirement) sends out checks in two different colored envelopes - blue and buff. Which color envelope does ...'s check come in? (Remember, we are interested in the color of the envelope, not the color of the check.)

3264

- 1 ☐ Blue
2 ☐ Buff
3 ☐ Direct deposit
4 ☐ Other
x1 ☐ DK

b. Do ...'s payments usually come on the first of the month or the third?

3266

- 1 ☐ First
2 ☐ Third
3 ☐ Other
x1 ☐ DK

CHECK ITEM A7

Refer to item 2, page 28.

Were (Social Security/Railroad Retirement) payments received especially for ...'s children?

3268

- 1 ☐ Yes
2 ☐ No - SKIP to next ISS Code or Statement A, page 56

NOTES

Section 3 - AMOUNTS (Continued)

Part A - GENERAL AMOUNTS (ISS Codes 1-56) (Continued)

9a. Were (Social Security/Railroad Retirement) payments received for ...'s children in (Read each month)?

NOTE - Social Security payments may be adjusted for inflation each January.

(Last month)

3270

1 ☐ Yes
2 ☐ No
X1 ☐ DK

9b. If "Yes" in item 9a - How much was received?

3272

\$. 00
X1 ☐ DK
X2 ☐ Ref.

(2 months ago)

3274

1 ☐ Yes
2 ☐ No
X1 ☐ DK

3276

\$. 00
X1 ☐ DK
X2 ☐ Ref.

(3 months ago)

3278

1 ☐ Yes
2 ☐ No
X1 ☐ DK

3280

\$. 00
X1 ☐ DK
X2 ☐ Ref.

(4 months ago)

3282

1 ☐ Yes
2 ☐ No
X1 ☐ DK

3284

\$. 00
X1 ☐ DK
X2 ☐ Ref.

VERIFY IF ONLY ONE CHILD OR ASK -

10a. Were all children living here covered by these payments?

3286

1 ☐ Yes - SKIP to next ISS Code or Statement A, page 56
2 ☐ No

b. Which children were covered?

Person No. Name

3288

3290

3292

3294

3296

3298

SKIP to next ISS Code or Statement A, page 56

11a. Were all the people living here covered under ...'s food stamp allotment?

3300

1 ☐ Yes - SKIP to Check Item A7.1
2 ☐ No

b. Which persons were covered?

Person No. Name

3302

3304

3306

3308

3310

3312

3314

3316

NOTES

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

**CHECK
ITEM A7.1**

Refer to item 11b, page 5.

Is "Food Stamps" (code 27) listed on the
income roster?**3321**

- 1
- ☐
- Yes – ASK 12b
-
- 2
- ☐
- No – ASK 12a

**12a. In which month, during the 4-month reference
period, did . . . begin to receive food stamps?
Was it in (Read each month)?**Mark "Yes" in item 12b for the first month received
and mark "No" for the previous months. Then ask if
it was received in each remaining month of the
reference period.**b. Did . . . receive food stamps in (Read each
month)?**NOTE – Food stamp benefits may be adjusted for
inflation in July and October.

(Last month)

3322

- 1
- ☐
- Yes
-
- 2
- ☐
- No
-
- x1
- ☐
- DK

(2 months ago)

3326

- 1
- ☐
- Yes
-
- 2
- ☐
- No
-
- x1
- ☐
- DK

(3 months ago)

3330

- 1
- ☐
- Yes
-
- 2
- ☐
- No
-
- x1
- ☐
- DK

(4 months ago)

3334

- 1
- ☐
- Yes
-
- 2
- ☐
- No
-
- x1
- ☐
- DK

**12c. If "Yes" in item 12b, ask – What
was the total amount?****3324**

\$. 00

- x1
- ☐
- DK
-
- x2
- ☐
- Ref.

3328

\$. 00

- x1
- ☐
- DK
-
- x2
- ☐
- Ref.

3332

\$. 00

- x1
- ☐
- DK
-
- x2
- ☐
- Ref.

3336

\$. 00

- x1
- ☐
- DK
-
- x2
- ☐
- Ref.

SKIP to next ISS Code or Statement A, page 56**13a. Did . . . receive any WIC benefits in (Read each
month)?**

Mark (X) all that apply.

3338

- 1
- ☐
- Last month

3340

- 2
- ☐
- 2 months ago

3342

- 3
- ☐
- 3 months ago

3344

- 4
- ☐
- 4 months ago

b. Which persons were covered?

Person No. Name

3346**3348****3350****3352****3354****SKIP to next ISS Code or Statement A, page 56**

NOTES

Section 3 – AMOUNTS

Part A – GENERAL AMOUNTS (ISS Codes 1–56)

- 1. You said . . . received (was authorized to receive) (Read name of income type) during the 4-month period.**

(Read "was authorized to receive" if asking about "Food Stamps" – code 27.)

Income code

Name of income type

3400

**CHECK
ITEM A1**

Mark (X) income type code.

3402

- 1 ☐ ISS Code 1 or 2 (SS or RR)
 2 ☐ ISS Code 25 (WIC) – SKIP to 13a, page 35
 3 ☐ ISS Code 27 (Food Stamps) – SKIP to 11a, page 34
 4 ☐ ISS Codes 37, 50, 51, 52, 53, or 56 – SKIP to Check Item A4
 5 ☐ Other ISS Codes – SKIP to Check Item A4.1

**CHECK
ITEM A2**

Refer to cc item 27.

Is . . . a designated parent or guardian of children under age 18?

3404

- 1 ☐ Yes
 2 ☐ No – SKIP to Check Item A3

- 2. During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for . . . 's children?**

3406

- 1 ☐ Yes
 2 ☐ No – SKIP to Check Item A3

- 3. Did . . . also receive a separate payment for (himself/herself) during any of these months?**

3408

- 1 ☐ Yes
 2 ☐ No – SKIP to 9a, page 34

**CHECK
ITEM A3**

Refer to cc item 26a.

Is . . . married?

3410

- 1 ☐ Yes
 2 ☐ No – SKIP to Check Item A4.1

- 4. Did . . . receive (Social Security/Railroad Retirement) jointly with . . . 's spouse?**

3412

- 1 ☐ Yes
 2 ☐ No – SKIP to Check Item A4.1

**CHECK
ITEM A4**

Has information about the amount received by . . . from the income source entered in item 1 already been recorded during an interview for . . . 's spouse?

3414

- 1 ☐ Yes – SKIP to next ISS Code or Statement A, page 56
 2 ☐ No

**CHECK
ITEM A4.1**

Refer to item 11b, page 5.

Is this income source listed on the income roster?

3415

- 1 ☐ Yes – ASK 5b
 2 ☐ No – ASK 5a

- 5a. In which month, during the 4-month reference period, did . . . begin to receive (Read name of income type)?**

Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b.

- b. Did . . . receive any (Read name of income type) in (Read each month)?**

NOTE – Social Security and SSI payments may be adjusted for inflation each January.

- 5c. Some persons receive more than one payment per month for certain income types.**

► For ISS codes 1 or 2 (SS or RR) read –

How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums.

► For all other ISS codes read –

How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions.

(Last month)

3416

- 1 ☐ Yes
 2 ☐ No
 X1 ☐ DK

3418

\$. 00

- X1 ☐ DK
 X2 ☐ Ref.

(2 months ago)

3420

- 1 ☐ Yes
 2 ☐ No
 X1 ☐ DK

3422

\$. 00

- X1 ☐ DK
 X2 ☐ Ref.

(3 months ago)

3424

- 1 ☐ Yes
 2 ☐ No
 X1 ☐ DK

3426

\$. 00

- X1 ☐ DK
 X2 ☐ Ref.

(4 months ago)

3428

- 1 ☐ Yes
 2 ☐ No
 X1 ☐ DK

3430

\$. 00

- X1 ☐ DK
 X2 ☐ Ref.

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

**CHECK
ITEM A5**

Mark (X) income type code.

3432

- 1 ☐ ISS Code 1 or 2 – *SKIP to Check Item A6.1*
 2 ☐ ISS Code 8 or 20 through 24
 3 ☐ All other income codes – *SKIP to next ISS Code or Statement A, page 56*

6a. Were all the people living here covered by ...'s payments?

3434

- 1 ☐ Yes – *SKIP to Check Item A6*
 2 ☐ No

b. Which persons were covered?

Person No. Name

3436

3438

3440

3442

3444

3446

3448

3450

3452

3454

**CHECK
ITEM A6**

Is this ISS Code "8"?

3456

- 1 ☐ Yes
 2 ☐ No – *SKIP to next ISS Code or Statement A, page 56*

7a. What type of Veterans' payments did ... receive?

3458

- 1 ☐ Service-connected disability compensation
 2 ☐ Survivor benefits
 3 ☐ Veterans' pension
 4 ☐ Other Veterans' payments

b. Is ... required to fill out an annual income questionnaire in order to receive a VA pension?

3460

- 1 ☐ Yes
 2 ☐ No
 x1 ☐ DK } *SKIP to next ISS Code or Statement A, page 56*

**CHECK
ITEM A6.1**

Refer to cc item 45.

Was Social Security/Railroad Retirement (code 1 or code 2) marked for ... in the previous reference period?

3462

- 1 ☐ Yes – *SKIP to Check Item A7*
 2 ☐ No

8a. (Social Security/Railroad Retirement) sends out checks in two different colored envelopes – blue and buff. Which color envelope does ...'s check come in? (Remember, we are interested in the color of the envelope, not the color of the check.)

3464

- 1 ☐ Blue
 2 ☐ Buff
 3 ☐ Direct deposit
 4 ☐ Other
 x1 ☐ DK

b. Do ...'s payments usually come on the first of the month or the third?

3466

- 1 ☐ First
 2 ☐ Third
 3 ☐ Other
 x1 ☐ DK

**CHECK
ITEM A7**

Refer to item 2, page 32.

Were (Social Security/Railroad Retirement) payments received especially for ...'s children?

3468

- 1 ☐ Yes
 2 ☐ No – *SKIP to next ISS Code or Statement A, page 56*

NOTES

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

9a. Were (Social Security/Railroad Retirement) payments received for . . . 's children in (Read each month)?

NOTE – Social Security payments may be adjusted for inflation each January.

(Last month)

3470 1 ☐ Yes
2 ☐ No
X1 ☐ DK

9b. If "Yes" in item 9a – How much was received?

3472 \$ **00**
X1 ☐ DK
X2 ☐ Ref.

(2 months ago)

3474 1 ☐ Yes
2 ☐ No
X1 ☐ DK

3476 \$ **00**
X1 ☐ DK
X2 ☐ Ref.

(3 months ago)

3478 1 ☐ Yes
2 ☐ No
X1 ☐ DK

3480 \$ **00**
X1 ☐ DK
X2 ☐ Ref.

(4 months ago)

3482 1 ☐ Yes
2 ☐ No
X1 ☐ DK

3484 \$ **00**
X1 ☐ DK
X2 ☐ Ref.

10a. Were all children living here covered by these payments?

3486 1 ☐ Yes – SKIP to next ISS Code or Statement A, page 56
2 ☐ No

b. Which children were covered?

	Person No.	Name
3488	<input type="text"/>	<input type="text"/>
3490	<input type="text"/>	<input type="text"/>
3492	<input type="text"/>	<input type="text"/>
3494	<input type="text"/>	<input type="text"/>
3496	<input type="text"/>	<input type="text"/>
3498	<input type="text"/>	<input type="text"/>

SKIP to next ISS Code or Statement A, page 56

11a. Were all the people living here covered under . . . 's food stamp allotment?

3500 1 ☐ Yes – SKIP to Check Item A7.1
2 ☐ No

b. Which persons were covered?

	Person No.	Name
3502	<input type="text"/>	<input type="text"/>
3504	<input type="text"/>	<input type="text"/>
3506	<input type="text"/>	<input type="text"/>
3508	<input type="text"/>	<input type="text"/>
3510	<input type="text"/>	<input type="text"/>
3512	<input type="text"/>	<input type="text"/>
3514	<input type="text"/>	<input type="text"/>
3516	<input type="text"/>	<input type="text"/>

NOTES

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

CHECK
ITEM A7.1

Refer to item 11b, page 5.

Is "Food Stamps" (code 27) listed on the
income roster?

3521

- 1 ☐ Yes – ASK 12b
2 ☐ No – ASK 12a

**12a. In which month, during the 4-month reference
period, did . . . begin to receive food stamps?
Was it in (Read each month)?**

Mark "Yes" in item 12b for the first month received
and mark "No" for the previous months. Then ask if
it was received in each remaining month of the
reference period.

**b. Did . . . receive food stamps in (Read each
month)?**

NOTE – Food stamp benefits may be adjusted for
inflation in July and October.

(Last month)

3522

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

**12c. If "Yes" in item 12b, ask – What
was the total amount?**

3524

\$. 00
x ☐ DK
x ☐ Ref.

(2 months ago)

3526

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3528

\$. 00
x ☐ DK
x ☐ Ref.

(3 months ago)

3530

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3532

\$. 00
x ☐ DK
x ☐ Ref.

(4 months ago)

3534

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3536

\$. 00
x ☐ DK
x ☐ Ref.

SKIP to next ISS Code or Statement A, page 56

**13a. Did . . . receive any WIC benefits in (Read each
month)?**

Mark (X) all that apply.

3538

- 1 ☐ Last month

3540

- 2 ☐ 2 months ago

3542

- 3 ☐ 3 months ago

3544

- 4 ☐ 4 months ago

b. Which persons were covered?

Person No. Name

3546

Person No. Name

3548

Person No. Name

3550

Person No. Name

3552

Person No. Name

3554

Person No. Name

SKIP to next ISS Code or Statement A, page 56

NOTES

Section 3 – AMOUNTS

Part A – GENERAL AMOUNTS (ISS Codes 1–56)

1. You said . . . received (was authorized to receive) (Read name of income type) during the 4-month period.

(Read "was authorized to receive" if asking about "Food Stamps" – code 27.)

Income code

Name of income type

3600

**CHECK
ITEM A1**

Mark (X) income type code.

3602

- 1 ☐ ISS Code 1 or 2 (SS or RR)
 2 ☐ ISS Code 25 (WIC) – *SKIP to 13a, page 39*
 3 ☐ ISS Code 27 (Food Stamps) – *SKIP to 11a, page 38*
 4 ☐ ISS Codes 37, 50, 51, 52, 53, or 56 – *SKIP to Check Item A4*
 5 ☐ Other ISS Codes – *SKIP to Check Item A4.1*

**CHECK
ITEM A2**

Refer to cc item 27.

Is . . . a designated parent or guardian of children under age 18?

3604

- 1 ☐ Yes
 2 ☐ No – *SKIP to Check Item A3*

2. During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for . . . 's children?

3606

- 1 ☐ Yes
 2 ☐ No – *SKIP to Check Item A3*

3. Did . . . also receive a separate payment for (himself/herself) during any of these months?

3608

- 1 ☐ Yes
 2 ☐ No – *SKIP to 9a, page 38*

**CHECK
ITEM A3**

Refer to cc item 26a.

Is . . . married?

3610

- 1 ☐ Yes
 2 ☐ No – *SKIP to Check Item A4.1*

4. Did . . . receive (Social Security/Railroad Retirement) jointly with . . . 's spouse?

3612

- 1 ☐ Yes
 2 ☐ No – *SKIP to Check Item A4.1*

**CHECK
ITEM A4**

Has information about the amount received by . . . from the income source entered in item 1 already been recorded during an interview for . . . 's spouse?

3614

- 1 ☐ Yes – *SKIP to next ISS Code or Statement A, page 56*
 2 ☐ No

**CHECK
ITEM A4.1**

Refer to item 11b, page 5.

Is this income source listed on the income roster?

3615

- 1 ☐ Yes – *ASK 5b*
 2 ☐ No – *ASK 5a*

5a. In which month, during the 4-month reference period, did . . . begin to receive (Read name of income type)?

Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b.

b. Did . . . receive any (Read name of income type) in (Read each month)?

NOTE – Social Security and SSI payments may be adjusted for inflation each January.

5c. Some persons receive more than one payment per month for certain income types.

► For ISS codes 1 or 2 (SS or RR) read –

How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums.

► For all other ISS codes read –

How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions.

(Last month)

3616

- 1 ☐ Yes
 2 ☐ No
 X1 ☐ DK

3618

\$. 00

- X1 ☐ DK
 X2 ☐ Ref.

(2 months ago)

3620

- 1 ☐ Yes
 2 ☐ No
 X1 ☐ DK

3622

\$. 00

- X1 ☐ DK
 X2 ☐ Ref.

(3 months ago)

3624

- 1 ☐ Yes
 2 ☐ No
 X1 ☐ DK

3626

\$. 00

- X1 ☐ DK
 X2 ☐ Ref.

(4 months ago)

3628

- 1 ☐ Yes
 2 ☐ No
 X1 ☐ DK

3630

\$. 00

- X1 ☐ DK
 X2 ☐ Ref.

Section 3 - AMOUNTS (Continued)

Part A - GENERAL AMOUNTS (ISS Codes 1-56) (Continued)

CHECK ITEM A5	Mark (X) income type code.	3632	1 <input type="checkbox"/> ISS Code 1 or 2 - SKIP to Check Item A6.1 2 <input type="checkbox"/> ISS Code 8 or 20 through 24 3 <input type="checkbox"/> All other income codes - SKIP to next ISS Code or Statement A, page 56
6a. Were all the people living here covered by ...'s payments?		3634	1 <input type="checkbox"/> Yes - SKIP to Check Item A6 2 <input type="checkbox"/> No
b. Which persons were covered?			Person No. Name
		3636	<input type="text"/>
		3638	<input type="text"/>
		3640	<input type="text"/>
		3642	<input type="text"/>
		3644	<input type="text"/>
		3646	<input type="text"/>
		3648	<input type="text"/>
		3650	<input type="text"/>
		3652	<input type="text"/>
		3654	<input type="text"/>
CHECK ITEM A6	Is this ISS Code "8"?	3656	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No - SKIP to next ISS Code or Statement A, page 56
7a. What type of Veterans' payments did ... receive?		3658	1 <input type="checkbox"/> Service-connected disability compensation 2 <input type="checkbox"/> Survivor benefits 3 <input type="checkbox"/> Veterans' pension 4 <input type="checkbox"/> Other Veterans' payments
b. Is ... required to fill out an annual income questionnaire in order to receive a VA pension?		3660	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK } SKIP to next ISS Code or Statement A, page 56
CHECK ITEM A6.1	Refer to cc item 45. Was Social Security/Railroad Retirement (code 1 or code 2) marked for ... in the previous reference period?	3662	1 <input type="checkbox"/> Yes - SKIP to Check Item A7 2 <input type="checkbox"/> No
8a. (Social Security/Railroad Retirement) sends out checks in two different colored envelopes - blue and buff. Which color envelope does ...'s check come in? (Remember, we are interested in the color of the envelope, not the color of the check.)		3664	1 <input type="checkbox"/> Blue 2 <input type="checkbox"/> Buff 3 <input type="checkbox"/> Direct deposit 4 <input type="checkbox"/> Other x1 <input type="checkbox"/> DK
b. Do ...'s payments usually come on the first of the month or the third?		3666	1 <input type="checkbox"/> First 2 <input type="checkbox"/> Third 3 <input type="checkbox"/> Other x1 <input type="checkbox"/> DK
CHECK ITEM A7	Refer to item 2, page 36. Were (Social Security/Railroad Retirement) payments received especially for ...'s children?	3668	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No - SKIP to next ISS Code or Statement A, page 56

NOTES	
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Section 3 - AMOUNTS (Continued)

Part A - GENERAL AMOUNTS (ISS Codes 1-56) (Continued)

9a. Were (Social Security/Railroad Retirement) payments received for . . . 's children in (Read each month)?

NOTE - Social Security payments may be adjusted for inflation each January.

(Last month)

3670 1 ☐ Yes
2 ☐ No
X1 ☐ DK

9b. If "Yes" in item 9a - How much was received?

3672 \$.
X1 ☐ DK
X2 ☐ Ref.

(2 months ago)

3674 1 ☐ Yes
2 ☐ No
X1 ☐ DK

3676 \$.
X1 ☐ DK
X2 ☐ Ref.

(3 months ago)

3678 1 ☐ Yes
2 ☐ No
X1 ☐ DK

3680 \$.
X1 ☐ DK
X2 ☐ Ref.

(4 months ago)

3682 1 ☐ Yes
2 ☐ No
X1 ☐ DK

3684 \$.
X1 ☐ DK
X2 ☐ Ref.

10a. Were all children living here covered by these payments?

VERIFY IF ONLY ONE CHILD OR ASK -

3686 1 ☐ Yes - SKIP to next ISS Code or Statement A, page 56
2 ☐ No

b. Which children were covered?

	Person No.	Name
3688	<input type="text"/>	<input type="text"/>
3690	<input type="text"/>	<input type="text"/>
3692	<input type="text"/>	<input type="text"/>
3694	<input type="text"/>	<input type="text"/>
3696	<input type="text"/>	<input type="text"/>
3698	<input type="text"/>	<input type="text"/>

SKIP to next ISS Code or Statement A, page 56

11a. Were all the people living here covered under . . . 's food stamp allotment?

3700 1 ☐ Yes - SKIP to Check Item A7.1
2 ☐ No

b. Which persons were covered?

	Person No.	Name
3702	<input type="text"/>	<input type="text"/>
3704	<input type="text"/>	<input type="text"/>
3706	<input type="text"/>	<input type="text"/>
3708	<input type="text"/>	<input type="text"/>
3710	<input type="text"/>	<input type="text"/>
3712	<input type="text"/>	<input type="text"/>
3714	<input type="text"/>	<input type="text"/>
3716	<input type="text"/>	<input type="text"/>

NOTES

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

CHECK
ITEM A7.1

Refer to item 11b, page 5.

Is "Food Stamps" (code 27) listed on the
income roster?

3721

- 1 ☐ Yes – ASK 12b
2 ☐ No – ASK 12a

**12a. In which month, during the 4-month reference
period, did . . . begin to receive food stamps?
Was it in (Read each month)?**

Mark "Yes" in item 12b for the first month received
and mark "No" for the previous months. Then ask if
it was received in each remaining month of the
reference period.

**b. Did . . . receive food stamps in (Read each
month)?**

NOTE – Food stamp benefits may be adjusted for
inflation in July and October.

(Last month)

3722

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

(2 months ago)

3726

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

(3 months ago)

3730

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

(4 months ago)

3734

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

**12c. If "Yes" in item 12b, ask – What
was the total amount?**

3724

\$. 00

- x1 ☐ DK
x2 ☐ Ref.

3728

\$. 00

- x1 ☐ DK
x2 ☐ Ref.

3732

\$. 00

- x1 ☐ DK
x2 ☐ Ref.

3736

\$. 00

- x1 ☐ DK
x2 ☐ Ref.

SKIP to next ISS Code or Statement A, page 56

**13a. Did . . . receive any WIC benefits in (Read each
month)?**

Mark (X) all that apply.

3738

- 1 ☐ Last month

3740

- 2 ☐ 2 months ago

3742

- 3 ☐ 3 months ago

3744

- 4 ☐ 4 months ago

b. Which persons were covered?

Person No. Name

3746

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3748

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3750

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3752

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3754

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SKIP to next ISS Code or Statement A, page 56

NOTES

Section 3 - AMOUNTS

Part A - GENERAL AMOUNTS (ISS Codes 1-56)

- 1. You said . . . received (was authorized to receive) (Read name of income type) during the 4-month period.**

(Read "was authorized to receive" if asking about "Food Stamps" - code 27.)

Income code

Name of income type

3800

CHECK ITEM A1

Mark (X) income type code.

3802

- 1 ☐ ISS Code 1 or 2 (SS or RR)
 2 ☐ ISS Code 25 (WIC) - SKIP to 13a, page 43
 3 ☐ ISS Code 27 (Food Stamps) - SKIP to 11a, page 42
 4 ☐ ISS Codes 37, 50, 51, 52, 53, or 56 - SKIP to Check Item A4
 5 ☐ Other ISS Codes - SKIP to Check Item A4.1

CHECK ITEM A2

Refer to cc item 27.

Is . . . a designated parent or guardian of children under age 18?

3804

- 1 ☐ Yes
 2 ☐ No - SKIP to Check Item A3

- 2. During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for . . . 's children?**

3806

- 1 ☐ Yes
 2 ☐ No - SKIP to Check Item A3

- 3. Did . . . also receive a separate payment for (himself/herself) during any of these months?**

3808

- 1 ☐ Yes
 2 ☐ No - SKIP to 9a, page 42

CHECK ITEM A3

Refer to cc item 26a.

Is . . . married?

3810

- 1 ☐ Yes
 2 ☐ No - SKIP to Check Item A4.1

- 4. Did . . . receive (Social Security/Railroad Retirement) jointly with . . . 's spouse?**

3812

- 1 ☐ Yes
 2 ☐ No - SKIP to Check Item A4.1

CHECK ITEM A4

Has information about the amount received by . . . from the income source entered in item 1 already been recorded during an interview for . . . 's spouse?

3814

- 1 ☐ Yes - SKIP to next ISS Code or Statement A, page 56
 2 ☐ No

CHECK ITEM A4.1

Refer to item 11b, page 5.

Is this income source listed on the income roster?

3815

- 1 ☐ Yes - ASK 5b
 2 ☐ No - ASK 5a

- 5a. In which month, during the 4-month reference period, did . . . begin to receive (Read name of income type)?**

Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b.

- b. Did . . . receive any (Read name of income type) in (Read each month)?**

NOTE - Social Security and SSI payments may be adjusted for inflation each January.

- 5c. Some persons receive more than one payment per month for certain income types.**

► For ISS codes 1 or 2 (SS or RR) read -

How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums.

► For all other ISS codes read -

How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions.

(Last month)

3816

- 1 ☐ Yes
 2 ☐ No
 x1 ☐ DK

3818

\$. 00
 x1 ☐ DK
 x2 ☐ Ref.

(2 months ago)

3820

- 1 ☐ Yes
 2 ☐ No
 x1 ☐ DK

3822

\$. 00
 x1 ☐ DK
 x2 ☐ Ref.

(3 months ago)

3824

- 1 ☐ Yes
 2 ☐ No
 x1 ☐ DK

3826

\$. 00
 x1 ☐ DK
 x2 ☐ Ref.

(4 months ago)

3828

- 1 ☐ Yes
 2 ☐ No
 x1 ☐ DK

3830

\$. 00
 x1 ☐ DK
 x2 ☐ Ref.

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

CHECK
ITEM A5

Mark (X) income type code.

3832

- 1 ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1
2 ☐ ISS Code 8 or 20 through 24
3 ☐ All other income codes – SKIP to next ISS Code or Statement A, page 56

6a. Were all the people living here covered by . . . 's payments?

3834

- 1 ☐ Yes – SKIP to Check Item A6
2 ☐ No

b. Which persons were covered?

Person No. Name

3836

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3838

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3840

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3842

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3844

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3846

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3848

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3850

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3852

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3854

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CHECK
ITEM A6

Is this ISS Code "8"?

3856

- 1 ☐ Yes
2 ☐ No – SKIP to next ISS Code or Statement A, page 56

7a. What type of Veterans' payments did . . . receive?

3858

- 1 ☐ Service-connected disability compensation
2 ☐ Survivor benefits
3 ☐ Veterans' pension
4 ☐ Other Veterans' payments

b. Is . . . required to fill out an annual income questionnaire in order to receive a VA pension?

3860

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK } SKIP to next ISS Code or Statement A, page 56

CHECK
ITEM A6.1

Refer to cc item 45.

Was Social Security/Railroad Retirement (code 1 or code 2) marked for . . . in the previous reference period?

3862

- 1 ☐ Yes – SKIP to Check Item A7
2 ☐ No

8a. (Social Security/Railroad Retirement) sends out checks in two different colored envelopes – blue and buff. Which color envelope does . . . 's check come in? (Remember, we are interested in the color of the envelope, not the color of the check.)

3864

- 1 ☐ Blue
2 ☐ Buff
3 ☐ Direct deposit
4 ☐ Other
X1 ☐ DK

b. Do . . . 's payments usually come on the first of the month or the third?

3866

- 1 ☐ First
2 ☐ Third
3 ☐ Other
X1 ☐ DK

CHECK
ITEM A7

Refer to item 2, page 40.

Were (Social Security/Railroad Retirement) payments received especially for . . . 's children?

3868

- 1 ☐ Yes
2 ☐ No – SKIP to next ISS Code or Statement A, page 56

NOTES

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

9a. Were (Social Security/Railroad Retirement) payments received for ...’s children in(Read each month)?

NOTE – Social Security payments may be adjusted for inflation each January.

(Last month)

3870 1 ☐ Yes
2 ☐ No
x1 ☐ DK

9b. If "Yes" in item 9a – How much was received?

3872 \$ 00
x1 ☐ DK
x2 ☐ Ref.

(2 months ago)

3874 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3876 \$ 00
x1 ☐ DK
x2 ☐ Ref.

(3 months ago)

3878 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3880 \$ 00
x1 ☐ DK
x2 ☐ Ref.

(4 months ago)

3882 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3884 \$ 00
x1 ☐ DK
x2 ☐ Ref.

VERIFY IF ONLY ONE CHILD OR ASK –

10a. Were all children living here covered by these payments?

3886 1 ☐ Yes – SKIP to next ISS Code or Statement A, page 56
2 ☐ No

b. Which children were covered?

	Person No.	Name
3888	<input type="text"/>	<input type="text"/>
3890	<input type="text"/>	<input type="text"/>
3892	<input type="text"/>	<input type="text"/>
3894	<input type="text"/>	<input type="text"/>
3896	<input type="text"/>	<input type="text"/>
3898	<input type="text"/>	<input type="text"/>

SKIP to next ISS Code or Statement A, page 56

11a. Were all the people living here covered under ...’s food stamp allotment?

3900 1 ☐ Yes – SKIP to Check Item A7.1
2 ☐ No

b. Which persons were covered?

	Person No.	Name
3902	<input type="text"/>	<input type="text"/>
3904	<input type="text"/>	<input type="text"/>
3906	<input type="text"/>	<input type="text"/>
3908	<input type="text"/>	<input type="text"/>
3910	<input type="text"/>	<input type="text"/>
3912	<input type="text"/>	<input type="text"/>
3914	<input type="text"/>	<input type="text"/>
3916	<input type="text"/>	<input type="text"/>

NOTES

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

CHECK
ITEM A7.1

Refer to item 11b, page 5.
Is "Food Stamps" (code 27) listed on the
income roster?

3921 1 ☐ Yes – ASK 12b
2 ☐ No – ASK 12a

12a. In which month, during the 4-month reference
period, did . . . begin to receive food stamps?
Was it in (Read each month)?

Mark "Yes" in item 12b for the first month received
and mark "No" for the previous months. Then ask if
it was received in each remaining month of the
reference period.

b. Did . . . receive food stamps in (Read each
month)?

NOTE – Food stamp benefits may be adjusted for
inflation in July and October.

(Last month)

3922 1 ☐ Yes
2 ☐ No
x1 ☐ DK

12c. If "Yes" in item 12b, ask – What
was the total amount?

3924 \$. 00
x ☐ DK
x ☐ Ref.

(2 months ago)

3926 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3928 \$. 00
x ☐ DK
x ☐ Ref.

(3 months ago)

3930 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3932 \$. 00
x ☐ DK
x ☐ Ref.

(4 months ago)

3934 1 ☐ Yes
2 ☐ No
x1 ☐ DK

3936 \$. 00
x ☐ DK
x ☐ Ref.

SKIP to next ISS Code or Statement A, page 56

13a. Did . . . receive any WIC benefits in (Read each
month)?

Mark (X) all that apply.

3938 1 ☐ Last month
3940 2 ☐ 2 months ago
3942 3 ☐ 3 months ago
3944 4 ☐ 4 months ago

b. Which persons were covered?

	Person No.	Name
3946		
3948		
3950		
3952		
3954		

SKIP to next ISS Code or Statement A, page 56

NOTES

Section 3 – AMOUNTS

Part A – GENERAL AMOUNTS (ISS Codes 1–56)

1. You said . . . received (was authorized to receive) (Read name of income type) during the 4-month period.

(Read "was authorized to receive" if asking about "Food Stamps" – code 27.)

Income code

Name of income type

4000

**CHECK
ITEM A1**

Mark (X) income type code.

4002

- 1 ☐ ISS Code 1 or 2 (SS or RR)
2 ☐ ISS Code 25 (WIC) – SKIP to 13a, page 47
3 ☐ ISS Code 27 (Food Stamps) – SKIP to 11a, page 46
4 ☐ ISS Codes 37, 50, 51, 52, 53, or 56 – SKIP to Check Item A4
5 ☐ Other ISS Codes – SKIP to Check Item A4.1

**CHECK
ITEM A2**

Refer to cc item 27.

Is . . . a designated parent or guardian of children under age 18?

4004

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item A3

2. During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for . . . 's children?

4006

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item A3

3. Did . . . also receive a separate payment for (himself/herself) during any of these months?

4008

- 1 ☐ Yes
2 ☐ No – SKIP to 9a, page 46

**CHECK
ITEM A3**

Refer to cc item 26a.

Is . . . married?

4010

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item A4.1

4. Did . . . receive (Social Security/Railroad Retirement) jointly with . . . 's spouse?

4012

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item A4.1

**CHECK
ITEM A4**

Has information about the amount received by . . . from the income source entered in item 1 already been recorded during an interview for . . . 's spouse?

4014

- 1 ☐ Yes – SKIP to next ISS Code or Statement A, page 56
2 ☐ No

**CHECK
ITEM A4.1**

Refer to item 11b, page 5.

Is this income source listed on the income roster?

4015

- 1 ☐ Yes – ASK 5b
2 ☐ No – ASK 5a

5a. In which month, during the 4-month reference period, did . . . begin to receive (Read name of income type)?

Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b.

b. Did . . . receive any (Read name of income type) in (Read each month)?

NOTE – Social Security and SSI payments may be adjusted for inflation each January.

5c. Some persons receive more than one payment per month for certain income types.

► For ISS codes 1 or 2 (SS or RR) read –

How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums.

► For all other ISS codes read –

How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions.

(Last month)

4016

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK

4018

\$. 00

- X1 ☐ DK
X2 ☐ Ref.

(2 months ago)

4020

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK

4022

\$. 00

- X1 ☐ DK
X2 ☐ Ref.

(3 months ago)

4024

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK

4026

\$. 00

- X1 ☐ DK
X2 ☐ Ref.

(4 months ago)

4028

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK

4030

\$. 00

- X1 ☐ DK
X2 ☐ Ref.

Section 3 - AMOUNTS (Continued)

Part A - GENERAL AMOUNTS (ISS Codes 1-56) (Continued)

**CHECK
ITEM A5**

Mark (X) income type code.

4032

- 1 ☐ ISS Code 1 or 2 - SKIP to Check Item A6.1
2 ☐ ISS Code 8 or 20 through 24
3 ☐ All other income codes - SKIP to next ISS Code or Statement A, page 56

6a. Were all the people living here covered by ...'s payments?

4034

- 1 ☐ Yes - SKIP to Check Item A6
2 ☐ No

b. Which persons were covered?

4036

Person No. Name

4038

4040

4042

4044

4046

4048

4050

4052

4054

**CHECK
ITEM A6**

Is this ISS Code "8"?

4056

- 1 ☐ Yes
2 ☐ No - SKIP to next ISS Code or Statement A, page 56

7a. What type of Veterans' payments did ... receive?

4058

- 1 ☐ Service-connected disability compensation
2 ☐ Survivor benefits
3 ☐ Veterans' pension
4 ☐ Other Veterans' payments

b. Is ... required to fill out an annual income questionnaire in order to receive a VA pension?

4060

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK } SKIP to next ISS Code or Statement A, page 56

**CHECK
ITEM A6.1**

Refer to cc item 45.

Was Social Security/Railroad Retirement (code 1 or code 2) marked for ... in the previous reference period?

4062

- 1 ☐ Yes - SKIP to Check Item A7
2 ☐ No

8a. (Social Security/Railroad Retirement) sends out checks in two different colored envelopes - blue and buff. Which color envelope does ...'s check come in? (Remember, we are interested in the color of the envelope, not the color of the check.)

4064

- 1 ☐ Blue
2 ☐ Buff
3 ☐ Direct deposit
4 ☐ Other
X1 ☐ DK

b. Do ...'s payments usually come on the first of the month or the third?

4066

- 1 ☐ First
2 ☐ Third
3 ☐ Other
X1 ☐ DK

**CHECK
ITEM A7**

Refer to item 2, page 44.

Were (Social Security/Railroad Retirement) payments received especially for ...'s children?

4068

- 1 ☐ Yes
2 ☐ No - SKIP to next ISS Code or Statement A, page 56

NOTES

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

9a. Were (Social Security/Railroad Retirement) payments received for . . . 's children in (Read each month)?

NOTE – Social Security payments may be adjusted for inflation each January.

(Last month)

4070 1 ☐ Yes
2 ☐ No
x1 ☐ DK

9b. If "Yes" in item 9a – How much was received?

4072 \$. 00
x1 ☐ DK
x2 ☐ Ref.

(2 months ago)

4074 1 ☐ Yes
2 ☐ No
x1 ☐ DK

4076 \$. 00
x1 ☐ DK
x2 ☐ Ref.

(3 months ago)

4078 1 ☐ Yes
2 ☐ No
x1 ☐ DK

4080 \$. 00
x1 ☐ DK
x2 ☐ Ref.

(4 months ago)

4082 1 ☐ Yes
2 ☐ No
x1 ☐ DK

4084 \$. 00
x1 ☐ DK
x2 ☐ Ref.

VERIFY IF ONLY ONE CHILD OR ASK –

10a. Were all children living here covered by these payments?

4086 1 ☐ Yes – SKIP to next ISS Code or Statement A, page 56
2 ☐ No

b. Which children were covered?

	Person No.	Name
4088	<input type="text"/>	<input type="text"/>
4090	<input type="text"/>	<input type="text"/>
4092	<input type="text"/>	<input type="text"/>
4094	<input type="text"/>	<input type="text"/>
4096	<input type="text"/>	<input type="text"/>
4098	<input type="text"/>	<input type="text"/>

SKIP to next ISS Code or Statement A, page 56

11a. Were all the people living here covered under . . . 's food stamp allotment?

4100 1 ☐ Yes – SKIP to Check Item A7.1
2 ☐ No

b. Which persons were covered?

	Person No.	Name
4102	<input type="text"/>	<input type="text"/>
4104	<input type="text"/>	<input type="text"/>
4106	<input type="text"/>	<input type="text"/>
4108	<input type="text"/>	<input type="text"/>
4110	<input type="text"/>	<input type="text"/>
4112	<input type="text"/>	<input type="text"/>
4114	<input type="text"/>	<input type="text"/>
4116	<input type="text"/>	<input type="text"/>

NOTES

Section 3 – AMOUNTS (Continued)

Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)

CHECK
ITEM A7.1

Refer to item 11b, page 5.

Is "Food Stamps" (code 27) listed on the
income roster?

4121

- 1 ☐ Yes – ASK 12b
2 ☐ No – ASK 12a

**12a. In which month, during the 4 month reference
period, did . . . begin to receive food stamps?
Was it in (Read each month)?**

Mark "Yes" in item 12b for the first month received
and mark "No" for the previous months. Then ask if
it was received in each remaining month of the
reference period.

**b. Did . . . receive food stamps in (Read each
month)?**NOTE – Food stamp benefits may be adjusted for
inflation in July and October.

(Last month)

4122

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK

(2 months ago)

4126

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK

(3 months ago)

4130

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK

(4 months ago)

4134

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK

**12c. If "Yes" in item 12b, ask – What
was the total amount?**

4124

\$. 00
X1 ☐ DK
X2 ☐ Ref.

4128

\$. 00
X1 ☐ DK
X2 ☐ Ref.

4132

\$. 00
X1 ☐ DK
X2 ☐ Ref.

4136

\$. 00
X1 ☐ DK
X2 ☐ Ref.

SKIP to next ISS Code or Statement A, page 56

**13a. Did . . . receive any WIC benefits in (Read each
month)?**

Mark (X) all that apply.

4138

- 1
- ☐
- Last month

4140

- 2
- ☐
- 2 months ago

4142

- 3
- ☐
- 3 months ago

4144

- 4
- ☐
- 4 months ago

b. Which persons were covered?

4146

Person No.	Name
<input type="text"/>	<input type="text"/>

4148

<input type="text"/>	<input type="text"/>
----------------------	----------------------

4150

<input type="text"/>	<input type="text"/>
----------------------	----------------------

4152

<input type="text"/>	<input type="text"/>
----------------------	----------------------

4154

<input type="text"/>	<input type="text"/>
----------------------	----------------------

SKIP to next ISS Code or Statement A, page 56

NOTES

Section 3 – AMOUNTS (Continued)

Part B – SAVINGS ACCOUNTS, MONEY MARKET DEPOSIT ACCOUNTS, CERTIFICATES OF DEPOSIT, AND INTEREST-EARNING CHECKING ACCOUNTS (ISS Codes 100, 101, 102, and 103)

CHECK
ITEM A8

Asset types owned.
Mark (X) all that apply.

4300

1 ☐ ISS Code 100 – Regular/Passbook savings accounts

4302

2 ☐ ISS Code 101 – Money market deposit accounts

4304

3 ☐ ISS Code 102 – Certificates of deposit or other savings certificates

4306

4 ☐ ISS Code 103 – Interest-earning checking accounts (such as NOW or Super-NOW accounts)

1. Earlier you said that . . . had (Read names of owned assets) which excluded IRA, Keogh, and 401K accounts.

CHECK
ITEM A9

Interview status of . . . 's spouse.

4308

1 ☐ No spouse in household – SKIP to 3b2 ☐ Interview for spouse not yet conducted3 ☐ Interview for spouse already conducted – SKIP to 3a

2a. Did . . . own any of these jointly with . . . 's (husband/wife)?

4310

1 ☐ Yes2 ☐ No – SKIP to 3b

b. What is your best estimate of the total amount of interest earned on these jointly held (Read asset types) during the 4-month period (including even small amounts credited to . . . 's account(s))?

4312

\$. 00x3 ☐ Nonex1 ☐ DKx2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

c. As of (Read last day of reference period), what was the total amount that . . . and . . . 's (husband/wife) had in these jointly held (Read asset types)?

4314

\$. 00 – SKIP to 3ax3 ☐ None – SKIP to 3ax1 ☐ DKx2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

d. If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

4316

1 ☐ Yes – Mark Callback Summary and Reminder Card, Item 52 ☐ No

3a. Besides any (Read asset types) owned jointly with . . . 's (husband/wife), did . . . have any other (Read asset types)?

4318

1 ☐ Yes2 ☐ No – SKIP to next ISS Code or Statement A, page 56

b. What is your best estimate of the total amount of interest . . . earned on these (Read asset types) during the 4-month period (including even small amounts credited to . . . 's account(s))?

4320

\$. 00x3 ☐ Nonex1 ☐ DKx2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

c. As of (Read last day of reference period), what was the total amount that . . . had in these (Read asset types)?

4322

\$. 00x3 ☐ Nonex1 ☐ DKx2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

SKIP to next ISS Code or Statement A, page 56

d. If I were to call back later, would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.)

4324

1 ☐ Yes – Mark Callback Summary and Reminder Card, Item 62 ☐ No

SKIP to next ISS Code or Statement A, page 56

NOTES

Section 3 – AMOUNTS (Continued)

Part C – OTHER INTEREST-EARNING ASSETS (ISS Codes 104, 105, 106, and 107)

CHECK
ITEM A10Asset types owned.
Mark (X) all that apply.

4400

- 1 ☐ ISS Code 104 – Money market funds
2 ☐ ISS Code 105 – U.S. Government securities
3 ☐ ISS Code 106 – Municipal or corporate bonds
4 ☐ ISS Code 107 – Other interest-earning assets –
Specify

4402

4404

4406

1. Earlier you said that . . . owned (Read names of owned assets) which excluded IRA, Keogh, and 401K accounts.

CHECK
ITEM A11

Interview status of . . . 's spouse.

4408

- 1 ☐ No spouse in household – SKIP to 3b
2 ☐ Interview for spouse not yet conducted
3 ☐ Interview for spouse already conducted –
SKIP to 3a

2a. Did . . . own any of these jointly with . . . 's (husband/wife)?

4410

- 1 ☐ Yes
2 ☐ No – SKIP to 3b

b. What is your best estimate of the total amount of interest earned on these jointly held (Read asset types) during the 4-month period (including even small amounts credited to . . . 's account(s))?

4412

\$. 00

- x3 ☐ None
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or
Statement A, page 56

c. As of (Read last day of reference period), what was the total amount that . . . and . . . 's (husband/wife) had in these jointly held (Read asset types)?



4414

\$. 00

– SKIP to 3a

- x3 ☐ None – SKIP to 3a
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or
Statement A, page 56

d. If I were to call back later, would you be able to provide me with an estimate of the total amount? (This information is especially important for the purposes of this survey.)

4416

- 1 ☐ Yes – Mark Callback Summary and
Reminder Card, Item 7
2 ☐ No

3a. Besides any (Read asset types) owned jointly with . . . 's (husband/wife), did . . . own any other (Read asset types)?

4418

- 1 ☐ Yes
2 ☐ No – SKIP to next ISS Code or
Statement A, page 56

b. What is your best estimate of the total amount of interest . . . earned on these (Read asset types) during the 4-month period (including even small amounts credited to . . . 's account(s))?

4420

\$. 00

- x3 ☐ None
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or
Statement A, page 56

c. As of (Read last day of reference period), what was the total amount that . . . had in these (Read asset types)?



4422

\$. 00

SKIP to next ISS Code or
Statement A, page 56

- x3 ☐ None
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or
Statement A, page 56

d. If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

4424

- 1 ☐ Yes – Mark Callback Summary
and Reminder Card, Item 8 } SKIP to next
2 ☐ No } ISS Code or
Statement A,
page 56

NOTES

Section 3 – AMOUNTS (Continued)

Part D – STOCKS AND MUTUAL FUND SHARES (ISS Code 110)

1a. Earlier you told me that . . . owned stocks or mutual fund shares which excluded IRA, Keogh, and 401K accounts. Did . . . receive any dividend checks during these 4 months? (Include checks made out jointly to . . . and . . . 's spouse.)

4500

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK } SKIP to 3a

CHECK
ITEM A12

Interview status of . . . 's spouse.

4502

- 1 ☐ No spouse in household – SKIP to 2a
2 ☐ Interview for spouse not yet conducted
3 ☐ Interview for spouse already conducted – SKIP to 2a

1b. During the past 4 months, how much was received in dividend checks made out jointly to . . . and . . . 's (husband/wife)?

4504

\$. 00 – SKIP to 2a

- x3 ☐ None – SKIP to 2a
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

c. If I were to call back later, would you be able to provide me with an estimate? (This information is especially important for the purposes of this survey.)

4506

- 1 ☐ Yes – Mark Callback Summary and Reminder Card, Item 9
2 ☐ No

2a. During this 4-month period, how much did . . . receive in dividend checks (in . . . 's name only)?

4508

\$. 00 – SKIP to 3a

- x3 ☐ None – SKIP to 3a
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

b. If I were to call back later, would you be able to provide me with an estimate? (This information is especially important for the purposes of this survey.)

4510

- 1 ☐ Yes – Mark Callback Summary and Reminder Card, Item 10
2 ☐ No

3a. (Besides the money that . . . received in dividend checks,) did . . . earn any (other) dividends that were credited against a margin account or automatically reinvested in additional shares of stock?

4512

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK } SKIP to Check Item A14

CHECK
ITEM A13

Interview status of . . . 's spouse.

4514

- 1 ☐ No spouse in household – SKIP to 3c
2 ☐ Interview for spouse not yet conducted
3 ☐ Interview for spouse already conducted – SKIP to 3c

3b. During the 4-month period, how much of these kinds of dividends did . . . earn jointly with . . . 's (husband/wife)?

4516

\$. 00

- x3 ☐ None
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

c. During the 4-month period, how much of these kinds of dividends did . . . earn (in . . . 's name only)?

4518

\$. 00

- x3 ☐ None
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

CHECK
ITEM A14

Interview status of . . . 's spouse.

8032

- 1 ☐ No spouse in household – SKIP to 5b
2 ☐ Interview for spouse not yet conducted
3 ☐ Interview for spouse already conducted – SKIP to 5a

4a. As of (Read last day of reference period), what was the market value of the stocks or mutual funds held jointly by . . . and . . . 's (husband/wife)?

8034

\$. 00 – SKIP to 5a

- x3 ☐ None – SKIP to 5a
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

b. If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

8036

- 1 ☐ Yes – Mark Callback Summary and Reminder Card, Item 11
2 ☐ No

Section 3 – AMOUNTS (Continued)

Part D – STOCKS AND MUTUAL FUND SHARES (ISS CODE 110) – Continued

5a. Besides the stocks or mutual fund shares held jointly with . . . 's (husband/wife), did . . . hold any other stocks or mutual fund shares?	8042	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to next ISS Code or Statement A, page 56
b. As of (Read last day of reference period), what was the market value of the stocks or mutual funds . . . held in (his/her) OWN name? (Exclude stock in own corporation.) ★	8044	<div>\$ <input type="text"/> . <input type="text"/> 00</div> <div>x2 <input type="checkbox"/> Ref. x1 <input type="checkbox"/> DK</div> <div>SKIP to next ISS Code or Statement A, page 56</div>
c. If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)	8046	<div>1 <input type="checkbox"/> Yes – Mark Callback Summary and Reminder Card, Item 12</div> <div>2 <input type="checkbox"/> No</div> <div>SKIP to next ISS Code or Statement A, page 56</div>

NOTES

Section 3 – AMOUNTS (Continued)

Part E – RENTAL INCOME (ISS Code 120)

1. Earlier you told me that . . . owned some rental property.		
CHECK ITEM A15	Interview status of . . . 's spouse.	4600 1 <input type="checkbox"/> No spouse in household – <i>SKIP to 3a</i> 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted – <i>SKIP to 3a</i>
2a. Did . . . receive any rental income from property owned jointly by . . . and . . . 's (husband/wife) during the last 4 months? <i>Include only property owned entirely by couple.</i>		4602 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – <i>SKIP to 2d</i>
b. About how much was received in gross rent from this property during the 4-month period?		4604 \$ <input type="text"/> . <input type="text"/> 00 X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref. – <i>SKIP to next ISS Code or Statement A, page 56</i>
c. What is your best estimate of the amount that was cleared after expenses?		4606 \$ <input type="text"/> . <input type="text"/> 00 } <i>SKIP to 2e</i> X3 <input type="checkbox"/> None X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref. – <i>SKIP to next ISS Code or Statement A, page 56</i> 4608 X4 <input type="checkbox"/> Lost money – <i>Enter amount of loss in box – SKIP to 2e</i>
d. As of (Read last day of reference period), did . . . own any rental property jointly with . . . 's (husband/wife)? (Include only property owned entirely by . . . and . . . 's (husband/wife).)		8052 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No } <i>SKIP to 3a</i> X1 <input type="checkbox"/> DK
e. How many properties did . . . own jointly with . . . 's (husband/wife) as of (Read last day of reference period)?		8054 <input type="text"/> <input type="text"/> Number of properties X3 <input type="checkbox"/> None – <i>SKIP to 3a</i> X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref. – <i>SKIP to next ISS Code or Statement A, page 56</i>
f. Were any of these properties attached to or located on the same land as . . . 's own residence?		8056 1 <input type="checkbox"/> Yes – All rental properties on residence – <i>SKIP to 3a</i> 2 <input type="checkbox"/> Yes – Some rental properties on residence 3 <input type="checkbox"/> No
g. (Excluding properties attached to or located on . . . 's own residence,) as of (Read last day of reference period), what was the total market value of the property(ies)?		8068 \$ <input type="text"/> . <input type="text"/> 00 } <i>SKIP to 2i</i> X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref. – <i>SKIP to next ISS Code or Statement A, page 56</i>
h. If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)		8070 1 <input type="checkbox"/> Yes – <i>Mark Callback Summary and Reminder Card, Item 13</i> 2 <input type="checkbox"/> No
i. (Excluding properties attached to or located on . . . 's own residence,) was there a mortgage, deed of trust, or other debt on the property(ies)?		8072 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No } <i>SKIP to 3a</i> X1 <input type="checkbox"/> DK
j. As of (Read last day of reference period), how much principal was owed on the property(ies)?		8074 \$ <input type="text"/> . <input type="text"/> 00 X3 <input type="checkbox"/> None X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref.

NOTES

Section 3 – AMOUNTS (Continued)

Part E – RENTAL INCOME (ISS Code 120) (Continued)

3a. Did . . . receive rental income from property owned entirely in . . . 's OWN name during the last 4 four months?

4610

- 1 ☐ Yes
2 ☐ No – SKIP to 3d

b. About how much was received in gross rent from this property during the 4-month period?

4612

\$. 00

- x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

c. What is your best estimate of the amount that was cleared after expenses?

4614

\$. 00

- x3 ☐ None
x1 ☐ DK

} SKIP to 3e

x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

4616

x4 ☐ Lost money – Enter amount of loss in box – SKIP to 3e

d. As of (Read last day of reference period), did . . . own any rental property in . . . 's OWN name?

8076

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

} SKIP to 4a, page 54

e. How many properties did . . . own in . . . 's OWN name as of (Read last day of reference period)?

8078

Number of properties

- x3 ☐ None – SKIP to 4a, page 54
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

f. Were any of these properties attached to or located on the same land as . . . 's own residence?

8080

- 1 ☐ Yes – All rental properties on residence – SKIP to 4a, page 54
2 ☐ Yes – Some rental properties on residence
3 ☐ No

g. (Excluding properties attached to or located on . . . 's own residence,) as of (Read last day of reference period), what was the total market value of the property(ies)?

8092

\$. 00

} SKIP to 3i

- x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

h. If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

8094

- 1 ☐ Yes – Mark Callback Summary and Reminder Card, Item 14
2 ☐ No

i. (Excluding properties attached to or located on . . . 's own residence,) was there a mortgage, deed of trust, or other debt on the property(ies)?

8096

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK

} SKIP to 4a, page 54

j. As of (Read last day of reference period), how much principal was owed on the property(ies)?

8098

\$. 00

- x3 ☐ None
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

NOTES

Section 3 – AMOUNTS (Continued)

Part E – RENTAL INCOME (ISS Code 120) (Continued)

4a. Did . . . receive rental income from property owned jointly with others during the last 4 months? (Not including property owned entirely by . . . and . . . 's spouse.)

4618

- 1 ☐ Yes
2 ☐ No – SKIP to 4c

b. What is your best estimate of . . . 's share of the amount cleared on this property during the last 4 months?

4620

- \$. 00 } SKIP to 4d
x3 ☐ None
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56
4622 x4 ☐ Lost money – Enter amount of loss in box – SKIP to 4d

c. Did . . . own any rental property jointly with others as of (Read last day of reference period)? (Not including property owned entirely by . . . and . . . 's spouse.)

8100

- 1 ☐ Yes
2 ☐ No } SKIP to next ISS Code or Statement A, page 56
x1 ☐ DK

d. How many properties did . . . own jointly with others as of (Read last day of reference period)?

8102

- Number of properties
x3 ☐ None – SKIP to next ISS Code or Statement A, page 56
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

e. As of (Read last day of reference period), what was the total market value of the property(ies)?

8116

- \$. 00
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

f. Was there a mortgage, deed of trust, or other debt on the property(ies)?

8118

- 1 ☐ Yes
2 ☐ No } SKIP to 4h
x1 ☐ DK

g. As of (Read last day of reference period), how much principal was owed on the property(ies)?

8120

- \$. 00
x3 ☐ None
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56

h. As of (Read last day of reference period), what was the total value of . . . 's SHARE of equity in the property(ies)? (By equity we mean the total market value less any debts held against it.)

8122

- \$. 00 – SKIP to next ISS Code for Statement A, page 56
x1 ☐ DK
x2 ☐ Ref. – SKIP to next ISS Code or Statement A, page 56



i. If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

8124

- 1 ☐ Yes – Mark Callback Summary and Reminder Card, Item 15 } SKIP to next ISS Code or Statement A, page 56
2 ☐ No

NOTES

Section 3 – AMOUNTS (Continued)

Part F – MORTGAGES, ROYALTIES, AND OTHER FINANCIAL INVESTMENTS (ISS Codes 130, 140, and 150)

CHECK ITEM A16

Asset types owned.
Mark (X) all that apply.

4700

1 ☐ ISS Code 130 – Mortgages

4702

2 ☐ ISS Code 140 – Royalties

4704

3 ☐ ISS Code 150 – Other financial investments

CHECK ITEM A17

Is ISS Code 130 marked in Check Item A16

4706

1 ☐ Yes

2 ☐ No – SKIP to 3

CHECK ITEM A18

Interview status of . . . 's spouse.

4708

1 ☐ No spouse in household – SKIP to 2b

2 ☐ Interview for spouse not yet conducted

3 ☐ Interview for spouse already conducted – SKIP to 2a

1a. Earlier you said . . . held a mortgage. Did . . . own this jointly with . . . 's spouse?

4710

1 ☐ Yes

2 ☐ No – SKIP to 2b

b. During the past 4 months, how much interest was paid to . . . and . . . 's (husband/wife) by the borrower?

4712

\$. 00

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

2a. (Besides any jointly held mortgages,) did . . . hold any mortgages in . . . 's own name?

4714

1 ☐ Yes

2 ☐ No – SKIP to Check Item A19

b. (Earlier you said . . . held a mortgage.) During the past 4 months, how much interest was paid to . . . by the borrower?

4716

\$. 00

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

CHECK ITEM A19

Is ISS Code 140 or 150 marked in Check Item A16?

4718

1 ☐ Yes

2 ☐ No – SKIP to Statement A, page 56

3. Earlier you said . . . had (Read asset types). During the past 4 months, how much income did . . . receive from these (Read asset types)?

4720

\$. 00

If income was shared, count only . . . 's share.

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref. – SKIP to Statement A, page 56

4722

x4 ☐ Lost money – Enter amount of loss in box

CHECK ITEM A20

Is ISS Code 150 marked in Check Item A16?

8130

1 ☐ Yes

2 ☐ No – SKIP to Statement A, page 56

4. As of (Read last day of reference period), what was . . . 's equity in other financial investments? (By equity we mean the total market value less any debts held against it.)

8132

\$. 00

If investment is jointly owned, count only . . . 's share of equity.

x3 ☐ None

x1 ☐ DK

x2 ☐ Ref.

} SKIP to
Statement A,
page 56

NOTES

Section 4 – TOPICAL MODULES

Part A – SELECTED FINANCIAL ASSETS

STATEMENT A

These next questions concern various assets.

ASK OR VERIFY –

1a. Did . . . own any U.S. Savings Bonds as of (Read last day of reference period)?
(Type E or EE bonds only.)

8204

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item T1

b. What was the FACE VALUE of the U.S. Savings Bonds that . . . owned?

(If ownership was shared, count only . . . 's share.)

8206

\$. 00

- X1 ☐ DK
X2 ☐ Ref.

CHECK ITEM T1

Interview status of . . . 's spouse.

8208

- 1 ☐ No spouse in household – SKIP to 2c
2 ☐ Interview for spouse not yet conducted
3 ☐ Interview for spouse already conducted – SKIP to 2c

2a. As of (Read last day of reference period), **did . . . own jointly with . . . 's (husband/wife) any checking accounts which did NOT earn interest?**

8209

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK
X2 ☐ Ref. } SKIP to 2c

b. What is your best estimate of the amount of money . . . and . . . 's (husband/wife) had in those checking accounts as of (Read last day of reference period)?

8210

\$. 00

- X3 ☐ None
X1 ☐ DK
X2 ☐ Ref.

c. (Besides any checking accounts owned jointly with . . . 's spouse,) as of (Read last day of reference period), **did . . . own any (other) checking accounts which did NOT earn interest?**

8232

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK
X2 ☐ Ref. } SKIP to Check Item T2

d. What is your best estimate of the amount of money . . . had in those checking accounts as of (Read last day of reference period)?

(If account was shared, count only . . . 's share.)

8233

\$. 00

- X3 ☐ None
X1 ☐ DK
X2 ☐ Ref.

CHECK ITEM T2

Refer to cc item 24.

Is . . . 21 years of age or older?

8258

- 1 ☐ Yes
2 ☐ No – SKIP to Statement B, page 58

3a. Does . . . have any Individual Retirement Accounts – any IRAs – in . . . 's OWN name?

(If . . . is only included in spouse's IRA account, mark the "No" box.)

8260

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK
X2 ☐ Ref. } SKIP to 4a

b. For how many years has . . . contributed to . . . 's IRA accounts?

8262

Years

- X1 ☐ DK
X2 ☐ Ref. – SKIP to 4a

c. As of (Read last day of reference period), **what is the total balance or market value (including interest earned) of . . . 's IRA accounts?**



8264

\$. 00

– SKIP to 4a

- X1 ☐ DK
X2 ☐ Ref. – SKIP to 4a

d. If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

8266

- 1 ☐ Yes – Mark Callback Summary and Reminder Card, Item 16
2 ☐ No

NOTES

Section 4 – TOPICAL MODULES (Continued)

Part A – SELECTED FINANCIAL ASSETS (Continued)

4a. Does . . . have a KEOGH account in . . . 's OWN name?

8284

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK
X2 ☐ Ref.

} SKIP to 5a

b. For how many years has . . . contributed to . . . 's KEOGH account?

8286

- Years
X1 ☐ DK
X2 ☐ Ref. – SKIP to 5a

c. As of (Read last day of reference period), what was the total balance or market value of assets in . . . 's KEOGH account(s)?

8288

- \$. 00
X1 ☐ DK
X2 ☐ Ref. – SKIP to 5a

– SKIP to 5a

d. If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

8290

- 1 ☐ Yes – Mark Callback Summary and Reminder Card, Item 17
2 ☐ No

5a. Does . . . have any life insurance? (Include group policies provided by employers.)

8308

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK
X2 ☐ Ref.

} SKIP to Statement B, page 58

b. What is the FACE VALUE of ALL life insurance policies that . . . has?

8310

- \$. 00
X1 ☐ DK
X2 ☐ Ref.

c. What types of life insurance does . . . have – is it "term insurance", "whole life", or does . . . have both of these types?

8312

- 1 ☐ Term only
2 ☐ Whole life only
3 ☐ Both types
X1 ☐ DK

NOTES

Section 4 – TOPICAL MODULES (Continued)

Part B – MEDICAL EXPENSES AND WORK DISABILITY

STATEMENT B

These next questions concern payments that . . . may have made last month for medical bills for himself/herself or his/her family.

1. During (Read last month), did . . . pay any of the following:

- | | | | | |
|--|------|--------------------------------|-------------------------------|--------------------------------|
| a. Doctor bills? | 8400 | 1 <input type="checkbox"/> Yes | 2 <input type="checkbox"/> No | x1 <input type="checkbox"/> DK |
| b. Dentist bills? | 8402 | 1 <input type="checkbox"/> Yes | 2 <input type="checkbox"/> No | x1 <input type="checkbox"/> DK |
| c. Hospital bills? | 8404 | 1 <input type="checkbox"/> Yes | 2 <input type="checkbox"/> No | x1 <input type="checkbox"/> DK |
| d. Expenses for prescription medicine? | 8406 | 1 <input type="checkbox"/> Yes | 2 <input type="checkbox"/> No | x1 <input type="checkbox"/> DK |

CHECK ITEM T3

Is one or more "Yes" boxes marked in item 1?

- | | |
|------|---|
| 8408 | 1 <input type="checkbox"/> Yes |
| | 2 <input type="checkbox"/> No – SKIP to Check Item T4 |

2. Not counting amounts already reported by another family member or amounts that will be reimbursed by insurance, how much did . . . pay for medical expenses in the month of (Read last month)?

- | | | | |
|------|--|---|---|
| 8410 | \$ | . | 00 |
| | x1 <input type="checkbox"/> DK | | |
| | x2 <input type="checkbox"/> Ref. | | |

CHECK ITEM T4

Refer to cc item 24.
What is . . . 's age?

- | | |
|------|--|
| 8412 | 1 <input type="checkbox"/> 15 years old – SKIP to Check Item T8 |
| | 2 <input type="checkbox"/> 16 to 67 years old |
| | 3 <input type="checkbox"/> 68 years old or older – SKIP to Check Item T8 |

CHECK ITEM T5

Refer to item 18a on page 7.
What is marked in item 18a?

- | | |
|------|---|
| 8413 | 1 <input type="checkbox"/> Item 18a is blank |
| | 2 <input type="checkbox"/> "Yes" in item 18a – SKIP to 3a |
| | 3 <input type="checkbox"/> "No" in item 18a – Skip to Check Item T8 |

STATEMENT C

Now I want to ask about any health or physical condition . . . may have that affected . . . 's ability to work.

CHECK ITEM T6

Refer to cc item 47.
Is "Disabled" (code 171) marked on the control card for . . . ?

- | | |
|------|--|
| 8416 | 1 <input type="checkbox"/> Yes |
| | 2 <input type="checkbox"/> No – SKIP to 3b |

3a. We have recorded that . . . 's health or condition limits the kind or amount of work . . . can do. Is that correct?

- | | |
|------|--|
| 8418 | 1 <input type="checkbox"/> Yes – SKIP to Check Item T7 |
| | 2 <input type="checkbox"/> No – SKIP to Check Item T8 |

b. Does . . . have a physical, mental, or other health condition which limits the kind or amount of work . . . can do?

- | | |
|------|---|
| 8420 | 1 <input type="checkbox"/> Yes – Mark "171" on ISS |
| | 2 <input type="checkbox"/> No – SKIP to Check Item T8 |

CHECK ITEM T7

Is "Worked" (code 170) marked on the ISS?

- | | |
|------|--|
| 8422 | 1 <input type="checkbox"/> Yes – SKIP to Check Item T8 |
| | 2 <input type="checkbox"/> No |

4a. Does . . . 's health or condition prevent . . . from working at a job or business?

- | | |
|------|---|
| 8424 | 1 <input type="checkbox"/> Yes |
| | 2 <input type="checkbox"/> No – SKIP to Check Item T8 |

b. Has . . . been prevented from working for the past 12 months or longer?

- | | |
|------|--|
| 8426 | 1 <input type="checkbox"/> Yes – SKIP to Check Item T8 |
| | 2 <input type="checkbox"/> No |

c. Is it likely that . . . will be able to work at some time in the next 12 months?

- | | |
|------|--------------------------------|
| 8428 | 1 <input type="checkbox"/> Yes |
| | 2 <input type="checkbox"/> No |
| | x1 <input type="checkbox"/> DK |

Go to Check Item T8

NOTES

Section 4 - TOPICAL MODULES (Continued)

Part C - REAL ESTATE, SHELTER COSTS, DEPENDENT CARE, AND VEHICLES

CHECK ITEM T8	Is this the reference person's questionnaire?	8526	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No - SKIP to Check Item P1, page 62
----------------------	---	-------------	--

STATEMENT D These next questions concern housing cost and automobile ownership.

CHECK ITEM T9	Refer to cc item 15. Tenure	8530	1 <input type="checkbox"/> Owned or being bought 2 <input type="checkbox"/> Rented for cash - SKIP to 2 3 <input type="checkbox"/> Occupied without cash payment - SKIP to 3
----------------------	--------------------------------	-------------	--

ASK OR VERIFY - 1. Which persons in this household are the owners of this home?	Person No.	Name
	8532 <input type="text"/>	<input type="text"/>
	8534 <input type="text"/>	<input type="text"/>
	8536 <input type="text"/>	<input type="text"/>

2. How much was this household's (rent/mortgage payment) last month? <i>(Include any condominium or association fees.)</i>	8538	\$ <input type="text"/> . <input type="text"/> 00
	x3 <input type="checkbox"/> None	} SKIP to Check Item T11
	x1 <input type="checkbox"/> DK	
	x2 <input type="checkbox"/> Ref.	

3. How much did this household pay for electricity, gas, and other utilities last month? <i>(Other utilities include other fuels, water, and basic telephone service. Include only payments made in addition to those reported in item 2.)</i>	8540	\$ <input type="text"/> . <input type="text"/> 00
	x3 <input type="checkbox"/> Nothing or included in rent	} SKIP to Check Item T11
	x1 <input type="checkbox"/> DK	
	x2 <input type="checkbox"/> Ref.	

CHECK ITEM T10 Refer to cc items 19b, 23, and 24. Composition of household	8542	1 <input type="checkbox"/> One person household 2 <input type="checkbox"/> Married-couple household, no other person 18 or older 3 <input type="checkbox"/> Single parent household, no other person 18 or older 4 <input type="checkbox"/> Other composition	} SKIP to Check Item T11

4. Did more than one of the persons living here pay for the (rent/mortgage payment) and utilities last month?	8544	1 <input type="checkbox"/> Yes - SKIP to 6 2 <input type="checkbox"/> No
--	-------------	---

5. Which person paid?	Person No.	Name
	8546 <input type="text"/>	} SKIP to Check Item T11

6. Which persons paid and how Much did each pay?	Person 1	Person 2	Person 3
	Person No.	Person No.	Person No.
	8548 <input type="text"/>	8550 <input type="text"/>	8552 <input type="text"/>
	Name	Name	Name
	8554 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.	8556 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.	8558 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.

CHECK ITEM T11	Refer to cc items 18, and 23. Number of persons in household	8560	1 <input type="checkbox"/> One - SKIP to Check Item T12 2 <input type="checkbox"/> Two or more
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Section 4 - TOPICAL MODULES (Continued)

Part C - REAL ESTATE, SHELTER COSTS, DEPENDENT CARE, AND VEHICLES (Continued)

7a. Last month, did anyone here pay for the care of a child or a disabled person so that a household member could work, attend training, or look for a job?

8562

1 ☐ Yes

2 ☐ No - SKIP to Check Item T12

b. What was the total cost of these care arrangements for the month of (Read last month)?

8564

\$

00

x1 ☐ DK

x2 ☐ Ref.

CHECK
ITEM T12

Refer to cc items 16a and 16b.

Is this residence in a public housing project, is it subsidized, or is it neither public nor subsidized?

8568

1 ☐ In a public housing project

2 ☐ Subsidized

3 ☐ Neither public nor subsidized

SKIP to 9a

8a. Does . . . or anyone else in this household own any (other) real estate such as a vacation home or undeveloped lot? Exclude rental property previously reported or rental property attached to or located on the same land as . . . 's own residence.

8660

1 ☐ Yes

2 ☐ No

x1 ☐ DK

SKIP to 9a

b. Which persons in this household are the owners of this (these) property(ies)?

Person No.

Name

8662

8664

c. What is the total value of (Read persons' names) equity in this (these) property(ies)? (By equity, we mean the amount that could be obtained by selling the property and paying off any debts.)

8666

\$

00

x1 ☐ DK

x2 ☐ Ref.

Count only share owned by household members.

9a. Does anyone in this household own a car, van, or truck, excluding recreational vehicles (RV's) and motorcycles?

8714

1 ☐ Yes

2 ☐ No - SKIP to 10a

b. How many cars, trucks, or vans are owned by members of this household?

8716

Number of motor vehicles

(Ask items 9c-9g for vehicle 1 and then return to 9c for additional vehicles.)

c. Who is (are) the owner(s) of the (newest, next newest) motor vehicle?

Vehicle 1

Vehicle 2

Vehicle 3

Person No.

Person No.

Person No.

8718

Name

8720

Name

8722

Name

8724

Person No.

Name

8726

Person No.

Name

8728

Person No.

Name

d. What is the year, make, and model of this vehicle?

8730

1 9

x1 ☐ DK

PGM 8

Make

8735

8736

x1 ☐ DK

Model

8741

8742

x1 ☐ DK

OFFICE USE ONLY

PGM 7

8748

8732

1 9

x1 ☐ DK

PGM 8

Make

8737

8738

x1 ☐ DK

Model

8743

8744

x1 ☐ DK

OFFICE USE ONLY

PGM 7

8750

8734

1 9

x1 ☐ DK

PGM 8

Make

8739

8740

x1 ☐ DK

Model

8745

8746

x1 ☐ DK

OFFICE USE ONLY

PGM 7

8752

Section 4 – TOPICAL MODULES (Continued)

Part C – REAL ESTATE, SHELTER COSTS, DEPENDENT CARE, AND VEHICLES (Continued)

	Vehicle 1	Vehicle 2	Vehicle 3
9e. Is this vehicle owned free and clear, or is there still money owed on it?	8754 1 <input type="checkbox"/> Money owed 2 <input type="checkbox"/> Free and clear } <i>SKIP to 9g</i> x1 <input type="checkbox"/> DK	8756 1 <input type="checkbox"/> Money owed 2 <input type="checkbox"/> Free and clear } <i>SKIP to 9g</i> x1 <input type="checkbox"/> DK	8758 1 <input type="checkbox"/> Money owed 2 <input type="checkbox"/> Free and clear } <i>SKIP to 9g</i> x1 <input type="checkbox"/> DK
f. How much is currently owed for this vehicle?	8760 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	8761 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	8762 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.
g. Is this vehicle used primarily for either business purposes or for the transportation of a disabled person?	8763 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	8764 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	8765 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
CHECK ITEM T13 Is there another vehicle which has not been asked about?	8766 1 <input type="checkbox"/> Yes – Ask 9c for next vehicle 2 <input type="checkbox"/> No – Go to 10a	8768 1 <input type="checkbox"/> Yes – Ask 9c for next vehicle 2 <input type="checkbox"/> No – Go to 10a	Go to 10a
10a. Does anyone in this household own another kind of vehicle, not used for any business, such as a motorcycle, boat, or recreational vehicle? Mark (X) all that apply.	8770 1 <input type="checkbox"/> Motorcycle 8772 2 <input type="checkbox"/> Boat 8774 3 <input type="checkbox"/> Recreational vehicle (RV) 8776 4 <input type="checkbox"/> Other – Specify _____ 8778 5 <input type="checkbox"/> No – SKIP to Check Item P1, page 62		
Ask items 10b–10e for each category of vehicle.	Category 1	Category 2	
b. Who is (are) the owner(s) of the (Read first/second category marked in 10a)?	Person No. Name 8780 <input type="text"/> <input type="text"/> <input type="text"/> _____ Person No. Name 8784 <input type="text"/> <input type="text"/> <input type="text"/> _____	Person No. Name 8782 <input type="text"/> <input type="text"/> <input type="text"/> _____ Person No. Name 8786 <input type="text"/> <input type="text"/> <input type="text"/> _____	
c. If this vehicle were sold, what would it sell for in its present condition?	8788 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref. – SKIP to Check Item T14	8790 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref. – SKIP to Check Item P1, page 62	
d. Is (are) this (these) vehicle(s) owned free and clear, or is there still money owed on it (them)?	8792 1 <input type="checkbox"/> Money owed 2 <input type="checkbox"/> Free and clear } <i>SKIP to Check Item T14</i> x1 <input type="checkbox"/> DK	8794 1 <input type="checkbox"/> Money owed 2 <input type="checkbox"/> Free and clear } <i>SKIP to Check Item P1, page 62</i> x1 <input type="checkbox"/> DK	
e. How much is currently owed for this (these) vehicle(s)?	8796 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	8798 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	
CHECK ITEM T14 Is there another vehicle which has not been asked about?	8800 1 <input type="checkbox"/> Yes – Ask 10b for next vehicle 2 <input type="checkbox"/> No – Go to Check Item P1, page 62	Go to Check Item P1, page 62	

NOTES

Section 5 – PROGRAM QUESTIONS

CHECK ITEM P1

Refer to cc item 19b.

Is this the reference person's questionnaire?

4800

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item C1, page 64

CHECK ITEM P2

Refer to cc items 16a and 16b.

Is this residence owned by the local housing authority OR does the government pay part of the rent? ("Yes" marked in cc item 16a or 16b)

4802

- 1 ☐ Yes
2 ☐ No – SKIP to 2a

1a. What is your monthly rent?

Include only the amount the respondent pays for rent.

Exclude any amount paid by the government.

4804

\$. 00

- X3 ☐ None
X1 ☐ DK
X2 ☐ Ref. } SKIP to 2a

b. (In addition to rent,) do you pay for any utilities such as water, electricity, gas, or oil?

Exclude telephone.

4806

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK

2a. The government has an energy assistance program which helps pay heating and cooling costs. This assistance can be received directly by the household or it can be paid directly to the electric or gas company, fuel dealer, or landlord. Has this household received assistance of this type during the past 4 months?

4816

- 1 ☐ Yes
2 ☐ No
X1 ☐ DK } SKIP to Check Item P3

b. Was this assistance received in the form of checks, coupons or vouchers sent to this household, or were the payments sent directly to a utility company, fuel dealer, or landlord?

Mark (X) all that apply.

4818

- 1 ☐ Checks sent to household
2 ☐ Coupons or vouchers sent to household
3 ☐ Payments sent directly to utility company, fuel dealer, or landlord

4820

4822

c. What was the total amount of the energy assistance received by this household during the past 4 months?

4824

\$. 00

- X1 ☐ DK

CHECK ITEM P3

Are there any children 5 to 18 years old who live in this household?

4826

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item C1, page 64

3a. Do any of the children in this household usually eat a complete hot lunch offered at school?

4828

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item C1, page 64

b. How many children?

4830

Children

c. How many complete school lunches do all of the children eat per week?

4832

Number of lunches

- X1 ☐ DK

d. Did you (or another person) apply for the children to receive free or reduced-price lunches under the Federal School Lunch Program during this school year?

4834

- 1 ☐ Yes
2 ☐ No – SKIP to 3f

e. In the past 4 months, were the lunches free, reduced price, or were they full price?

Mark (X) only one.

4836

- 1 ☐ Free lunch – SKIP to 3g
2 ☐ Reduced-price lunch
3 ☐ Full-price lunch

f. What was the average price paid by all of the children for a complete school lunch?

4838

\$.

- X1 ☐ DK

g. Do any of the children usually eat breakfast at school under the Federal School Breakfast Program?

4840

- 1 ☐ Yes
2 ☐ No – SKIP to Check Item C1, page 64

h. How many children?

4842

Children

i. How many complete school breakfasts do all of the children eat per week?

4844

Number of breakfasts

- X1 ☐ DK

j. In the past 4 months, were the breakfasts free, reduced price, or were they full price?

Mark (X) only one.

4846

- 1 ☐ Free breakfast
2 ☐ Reduced-price breakfast
3 ☐ Full-price breakfast

NOTES

CALLBACK SUMMARY

CHECK ITEM C1

Are any items marked
on Reminder Card
for . . . ?

5000

- 1 ☐ Yes – Mark appropriate item(s) below, then **SKIP** to Check Item C2
2 ☐ No – **SKIP** to Check Item C2

<input type="checkbox"/>	1. Social Security Number (Enter in cc item 33a)	<input type="text"/> - <input type="text"/> - <input type="text"/>			x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
<input type="checkbox"/>	2. Medicare claim number (Item 23b, page 8)	5002	<input type="text"/> - <input type="text"/>	5004	<input type="text"/> - 5005 <input type="text"/>
<input type="checkbox"/>	3. EMPLOYER				
	a. Employer #1 (Item 8a, page 17)	5006	\$ <input type="text"/>	00	Last month x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
	What was the total amount of pay received before deductions on this job in . . . ?	5008	\$ <input type="text"/>	00	2 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
		5010	\$ <input type="text"/>	00	3 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
		5012	\$ <input type="text"/>	00	4 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
<input type="checkbox"/>	b. Employer #2 (Item 16a, page 19)	5014	\$ <input type="text"/>	00	Last month x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
	What was the total amount of pay received before deductions on this job in . . . ?	5016	\$ <input type="text"/>	00	2 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
		5018	\$ <input type="text"/>	00	3 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
		5020	\$ <input type="text"/>	00	4 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
<input type="checkbox"/>	4. SELF-EMPLOYMENT				
	a. Self-employment #1 (Item 7, page 21)	5022	\$ <input type="text"/>	00	Last month x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
	What was the total amount of income received from this business in . . . ?	5024	\$ <input type="text"/>	00	2 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
		5026	\$ <input type="text"/>	00	3 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
		5028	\$ <input type="text"/>	00	4 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
<input type="checkbox"/>	b. Self-employment #2 (Item 18, page 23)	5030	\$ <input type="text"/>	00	Last month x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
	What was the total amount of income received from this business in . . . ?	5032	\$ <input type="text"/>	00	2 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
		5034	\$ <input type="text"/>	00	3 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
		5036	\$ <input type="text"/>	00	4 months ago x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None

Month/Day/Year

Amounts as of

(the last day of the reference period)

<input type="checkbox"/>	5. What was the total amount in savings/Money market deposit accounts/ CD's/Interest-earning checking accounts held jointly by husband and wife? (Item 2c, page 48)	5038	\$ <input type="text"/>	00	x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
<input type="checkbox"/>	6. What was the total amount in savings/Money market deposit accounts/ CD's/Interest-earning checking accounts in own name? (Item 3c, page 48)	5040	\$ <input type="text"/>	00	x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
<input type="checkbox"/>	7. What was the total amount in Money market funds/securities/bonds held jointly by husband and wife? (Item 2c, page 49)	5042	\$ <input type="text"/>	00	x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None
<input type="checkbox"/>	8. What was the total amount in Money market funds/securities/bonds in own name? (Item 3c, page 49)	5044	\$ <input type="text"/>	00	x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. x3 <input type="checkbox"/> None

CALLBACK SUMMARY (Continued)

Amounts for the 4-month period of Month through Month

<input type="checkbox"/>	9. What was the amount received in dividends jointly by husband and wife during the 4-month period? (Item 1b, page 50)	5048	\$	00	X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref. X3 <input type="checkbox"/> None
<input type="checkbox"/>	10. What was the amount received in dividends in own name during the 4-month period? (Item 2a, page 50)	5050	\$	00	X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref. X3 <input type="checkbox"/> None

Amounts as of Month/day/year (the last day of the reference period)

<input type="checkbox"/>	11. What was the market value of stocks and mutual funds held jointly by husband and wife? (Item 4a, page 50)	8858	\$	00	X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref. X3 <input type="checkbox"/> None
<input type="checkbox"/>	12. What was the market value of stocks and mutual funds held in own name? (Item 5b, page 51)	8860	\$	00	X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref.
<input type="checkbox"/>	13. What was the market value of rental property owned jointly by husband and wife? (Item 2g, page 52)	8862	\$	00	X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref.
<input type="checkbox"/>	14. What was the market value of rental property owned in own name? (Item 3g, page 53)	8864	\$	00	X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref.
<input type="checkbox"/>	15. What was the share of equity in rental property held jointly with others? (Item 4h, page 54)	8866	\$	00	X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref.
<input type="checkbox"/>	16. What was the total balance or market value (including interest earned) of IRA accounts? (Item 3c, page 56)	8868	\$	00	X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref.
<input type="checkbox"/>	17. What was the total balance or market value of assets in KEOGH account(s)? (Item 4c, page 57)	8870	\$	00	X1 <input type="checkbox"/> DK X2 <input type="checkbox"/> Ref.

CHECK ITEM C2	Has an interview been conducted for all household members 15+?	5052	1 <input type="checkbox"/> Yes – Enter finish time on cover page, fill cc items 36 and 39 and END INTERVIEW 2 <input type="checkbox"/> No – Enter finish time for this household member, THEN interview next 15+ household member
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INCOME SOURCE SUMMARY (ISS)

INSTRUCTION – Column (a) shows the income source code. In column (b), mark (X) for all sources from which income was received during the reference period. In column (c), enter the code to indicate whether the respondent used records to verify or provide amounts. Column (d) shows the type of income source. The Amounts section should be filled starting with the page number shown in column (e) for those income sources which have been marked.

PGM 9				
ISS code	Mark (X)	Record use code 1 = Yes 2 = No 3 = Ref. 4 = Sp. Q.	Type of income source and income source code <i>REMINDER – After obtaining amounts for each income source, probe to determine whether the respondent was using records to provide amounts.</i> Current reference period: _____, _____, _____, and _____ Previous reference Period: _____, _____, _____, and _____ Month and year of next interview: _____, 19 _____	Amounts section page number
(a)	(b)	(c)	(d)	(e)
1			INCOME CODES 1–7 Social Security	A – 24 28 32 36 40 44
2			U.S. Government Railroad Retirement pay	
3			Federal Supplemental Security Income (SSI)	
5			State Unemployment compensation	
6			Supplemental Unemployment Benefits	
8			INCOME CODES 8–13 Veterans' compensation or pensions	
20			INCOME CODES 20–29 Aid to Families with Dependent Children (AFDC, ADC)	
24			Other Welfare – <i>Specify</i>	
25			WIC (Women, Infants, and Children Nutrition Program)	
27			Food Stamps	
28			Child support payments	
29			Alimony payments	
30			INCOME CODES 30–38 Pension from company or union	
40			INCOME CODES 40–41 GI Bill education benefits	
55			INCOME CODES 50–56 Incidental or casual earnings	
100			ASSET CODES 100–150 Interest earning assets Regular/Passbook savings accounts in a bank, savings and loan, or credit union	(B) – 48
101			Money market deposit accounts	
102			Certificates of deposit or other savings certificates	
103			Interest-earning checking accounts (such as NOW or Super-NOW accounts)	(C) – 49
104			Money market funds	
105			U.S. Government securities	
106			Municipal or corporate bonds	(D) – 50
107			Other interest-earning assets	
110			Stocks or mutual fund shares	
120			Rental property	(E) – 52
130			Mortgages	(F) – 55
140			Royalties	
150			Other financial investments	
170			SPECIAL INDICATOR CODES 170–183, 200, 201 Worked	Section 2
171			Disabled	DO NOT FILL
172			Medicare	
173			Medicaid	
174			U.S. Savings Bonds	
200			VA disability rating of 100%	
201			VA disability rating of less than 100%	

INCOME SOURCE LIST				
INCOME LIST				
Code	Type	Code	Type	Type
1	Social Security	28	Child support payments	
2	U.S. Government Railroad Retirement pay	29	Alimony payments	
3	Federal Supplemental Security Income (SSI)	30	Pension from company or union	
4	State Supplemental Security Income (State administered SSI only)	31	Federal Civil Service or other Federal civilian employee pensions	
5	State unemployment compensation	32	U.S. Military retirement pay	
6	Supplemental Unemployment Benefits	33	National Guard or Reserve Forces retirement	
7	Other unemployment compensation (Trade Adjustment Act benefits, strike pay, other)	34	State government pensions	
8	Veterans' compensation or pensions	35	Local government pensions	
9	Black Lung payments	36	Income from paid-up life insurance policies or annuities	
10	Workers' Compensation	37	Estates and trusts	
11	State temporary sickness or disability benefits	38	Other payments for retirement, disability, or survivor	
12	Employer or union temporary sickness policy	40	GI Bill	
13	Payments from a sickness, accident, or disability insurance policy purchased on your own	41	Other Department of Veterans Affairs (VA) Educational Assistance	
20	Aid to Families with Dependent Children (AFDC, ADC)	50	Income assistance from a charitable group	
21	General Assistance or General Relief	51	Money from relatives or friends	
22	Indian, Cuban, or Refugee Assistance	52	Lump sum payments	
23	Foster Child Care payments	53	Income from roomers or boarders	
24	Other welfare	54	National Guard or Reserve pay	
25	WIC (Women, Infants and Children Nutrition Program)	55	Incidental or casual earnings	
27	Food Stamps	56	Other cash income not included elsewhere	
ASSET LIST		SPECIAL INDICATORS		
Code	Type	Code	Type	Type
100	Regular/Passbook savings accounts in a bank, savings and loan, or credit union	170	Worked	
101	Money market deposit accounts	171	Disabled	
102	Certificates of deposit or other savings certificates	172	Medicare	
103	Interest-earning checking accounts (such as NOW or Super NOW accounts)	173	Medicaid	
104	Money market funds	174	U.S. Savings Bonds (E, EE)	
105	U.S. Government securities	175	College Work Study	
106	Municipal or corporate bonds	176	PELL Grant	
107	Other interest-earning assets	177	Supplemental Educational Opportunity Grant (SEOG)	
110	Stocks or mutual fund shares	178	Perkins Loan or National Direct Student Loan (NDSL)	
120	Rental property	179	Stafford Loan or Guaranteed Student Loan (GSL)	
130	Mortgages	180	Parent Loan to Undergraduate Students (PLUS) or Supplemental Loan for Students (SLS)	
140	Royalties	181	Assistance from Employer	
150	Other financial investments	182	Fellowship/Scholarship	
		183	Other financial aid	
		200	VA disability rating of 100%	
		201	VA disability of less than 100%	

PRE-INTERVIEW TRANSCRIPTION ITEMS

Fill the following items with a red pencil.

Item	Page
11a, Start time (Cover Page)	1
2-4, 5b, 5c, 6	1
Check Item N1	1
Check Item R6	4
Income Roster, 11b, columns (2) and (3)	5
Check Item R7	4
Asset Roster, 28b, columns (2) and (3)	12
Check Item R31	12
11a, Finish time (Cover Page)	1

LABOR FORCE AND RECIPIENCY

EARNINGS AND EMPLOYMENT

AMOUNTS - PART A

AMOUNTS - PARTS B & C

AMOUNTS - PARTS D & E

TOPICAL MODULES

PROGRAM QUESTIONS

CALLBACK SUMMARY